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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SAN JOSE DIVISION**

In re:	)	Case No. 20-50682 (MEH)
	)	
WAVE COMPUTING, INC., <i>et al.</i> ,	)	Chapter 11 (Jointly Administered)
	)	
Reorganized Debtors. <sup>1</sup>	)	<b>NINTH MONTHLY FEE</b>
	)	<b>STATEMENT OF SIDLEY AUSTIN</b>
	)	<b>LLP FOR ALLOWANCE AND</b>
	)	<b>PAYMENT OF COMPENSATION</b>
	)	<b>AND REIMBURSEMENT OF</b>
	)	<b>EXPENSES FROM JANUARY 1, 2021</b>
	)	<b>TO AND INCLUDING JANUARY 31,</b>
	)	<b>2021</b>
	)	
	)	<b>Objection Deadline: March 24, 2021</b>
	)	<b>at 4:00 p.m. (Pacific Time)</b>
	)	[No Hearing Requested]

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<sup>1</sup> The post-effective date debtors (the “Reorganized Debtors”) in these chapter 11 cases are Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS Tech, LLC. The Reorganized Debtors’ mailing address is 3201 Scott Blvd, Santa Clara, CA 95054.

To:	Notice Parties <sup>2</sup>
Name of Applicant:	Sidley Austin LLP
Authorized to Provide Professional Services to:	Counsel to Debtors
Date of Retention:	April 27, 2020 Order entered on June 5, 2020 effective as of Petition Date
Period for which Compensation and Reimbursement is Sought:	January 1, 2021 to and including January 31, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,183,180.00 <sup>3</sup>
Amount of Compensation Requested Immediately:	\$946,544.00 (80% of \$1,183,180.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$17,664.73 <sup>4</sup>
Amount of Expense Reimbursement Requested Immediately:	\$17,664.73 (100% of \$17,664.73)

On May 11, 2020, Wave Computing, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) filed an *Application of Debtors Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Sidley Austin LLP as Counsel to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 90] (“Retention Application”). The Retention Application was granted by the Court’s *Order Approving Application of Debtors Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Sidley Austin LLP as Counsel to the Debtors and Debtors in Possession Effective as of the Petition Date*, dated June 5, 2020 [Docket No. 193] (“Retention Order”). Sidley Austin LLP (“Sidley”), as counsel to Debtors, hereby submits its ninth monthly fee statement (the “Monthly Fee Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period from January 1, 2021 to and including January 31, 2021 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation Reimbursement of Expenses of Professionals*, dated June 18, 2020 [Docket No. 252] (the “Interim Compensation Procedures Order”).

<sup>2</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Interim Compensation Procedures Order.

<sup>3</sup> This amount reflects a voluntary reduction in fees in the amount of \$4,511.00.

<sup>4</sup> This amount reflects a voluntary reduction in expenses in the amount of \$10,329.76.

1 By this Monthly Fee Statement, Sidley requests interim allowance of \$1,183,180.00 and  
2 payment of \$946,544.00 (80% of \$1,183,180.00) as compensation for professional services rendered  
3 to the Debtors during the Fee Period and interim allowance and payment of \$17,664.73 (100% of the  
4 expenses incurred) as reimbursement for actual and necessary expenses incurred by Sidley in  
5 connection with the rendition of such professional services during the Fee Period.

6 Annexed as **Exhibit 1** is the name of each Sidley professional who performed services for the  
7 Debtors in connection with these Chapter 11 Cases during the Fee Period and the hourly rate and total  
8 fees for each such professional during the Fee Period.

9 Annexed as **Exhibit 2** is a summary of hours expended by such professionals during the Fee  
10 Period by task code.

11 Attached as **Exhibit 3** is a summary of expenses incurred by Sidley during this Fee Period in  
12 the rendition of professional services to the Debtors for which reimbursement is sought pursuant to  
13 this Monthly Fee Statement.

14 Attached as **Exhibit 4** are the detailed time entries for the Fee Period.

15 In accordance with the Interim Compensation Procedures Order, responses or objections to  
16 this Monthly Fee Statement, if any, must be **filed and served on or before 4:00 p.m. (Pacific Time)**  
17 **on the 21st day** (or the next business day if such day is not a business day) following the date the  
18 Monthly Fee Statement is served (the “Objection Deadline”) with this Court.

19 Upon the expiration of the Objection Deadline, Sidley may file a certificate of no objection  
20 with the Court with respect to any fees and expenses not subject to an objection, after which the  
21 Debtors shall be authorized and directed to pay Sidley 80% of the fees and 100% of the expenses not  
22 subject to an objection.

23 Dated: March 3, 2021

Respectfully submitted,  
SIDLEY AUSTIN LLP

25 /s/ Julia Philips Roth  
Samuel A. Newman  
Charles M. Persons  
Julia Philips Roth

27 *Attorneys for Debtors and Debtors in Possession*  
28

**EXHIBIT 1**

**COMPENSATION BY PROFESSIONAL AND PROFESSIONAL HOURLY RATES  
JANUARY 1, 2021 TO AND INCLUDING JANUARY 31, 2021**

Name of Professional	Position / Area of Practice / Concentration	Year Admitted	Hourly Rate (\$)	Total Hours Billed	Total Compensation (\$)
Wood, James	Partner M&A (UK)	2000	1,390	2.0	2780.00
Mendenhall, James	Partner Litigation	1993	1,350	2.4	3,240.00
Newman, Samuel A.	Partner Restructuring	2001	1,350	62.0	83,700.00
Heyman, Scott J.	Partner Tax	1987	1,350	3.3	4,455.00
Sekhon, Vijay S.	Partner M&A	2006	1,325	3.1	4,107.50
Rosemergy, Benjamin	Partner M&A	2004	1,300	1.8	2,340.00
Persons, Charles	Counsel Restructuring	2007	1,125	46.4	52,200.00
Bruce, Banks	Partner Finance	2012	1,075	28.1	30,207.50
Weiner, Genevieve G.	Counsel Restructuring	2007	1,075	163.8	176,085.00
Silverman, Richard	Partner Tax	2007	1,075	1.3	1,397.50
Schwartz, Eric	Partner Litigation	2009	1,050	44.8	47,040.00
Fernandez, Jennifer	Partner Finance	2010	1,050	7.8	8,190.00
Chen, Ling	Senior China Advisor M&A	2002	1,045	3.1	3,239.50
Gumport, Anna	Associate Restructuring	2010	1,025	19.1	19,577.50
Kelly, S. Patrick	Associate Litigation	2011	1,025	27.8	28,495.00
Walker, Matthew	Associate Energy	2011	1,025	41.5	42,537.50
Talai, Andrew	Associate Litigation	2014	995	12.1	12,039.50
Abdul-Jabbar, Mustafa	Associate Litigation	2016	930	59.5	55,335.00
Blufer, Elliot	Associate IP	2016	930	10.4	9,672.00
Miller, Jeri Leigh	Associate Restructuring	2016	930	253.4	235,662.00
Rea-Palmer, J	Associate Restructuring (UK)	2013	930	12.3	11,439.00
Enfield, Nathan	Associate Tax	2017	885	6.9	6,106.50

Name of Professional	Position / Area of Practice / Concentration	Year Admitted	Hourly Rate (\$)	Total Hours Billed	Total Compensation (\$)
Golesworthy, Carys	Associate Litigation	2017	885	1.2	1,062.00
Zhang, Cat	Associate M&A	2017	885	2.6	2,301.00
Hoffman, Juliana	Associate Restructuring	2017	815	142.8	116,382.00
Roth, Julia C. Philips	Associate Restructuring	2019	815	177.0	144,255.00
Lay, Kennison	Associate Restructuring	2020	815	8.9	7,253.50
Hayat, Khalid	Associate M&A (UK)	2018	715	15.1	10,796.50
Dorman, Chris	Associate Tax (UK)	2019	715	3.6	2,574.00
Jenka, Peter	Associate Finance	2020	590	15.9	9,381.00
Santos, Pamela	Staff	Staff	475	88.2	41,895.00
Liu, Joanne	Staff	Staff	450	9.5	4,275.00
Sheng, Yixuan	Staff	Staff	390	8.1	3,159.00
<b>Total</b>			<b>1285.8</b>	<b>1285.8</b>	<b>1,183,180.00</b>

**EXHIBIT 2**

**COMPENSATION BY TASK CODE  
JANUARY 1, 2021 TO AND INCLUDING JANUARY 31, 2021**

Categories	Total Hours Billed	Total Compensation (\$)
Asset Sales	48.9	46,486.50
Assumption and Rejection of Leases and Contracts	51.7	46,199.50
Avoidance Action Analysis	0.0	0.00
Business Operations	32.2	28,630.50
Case Administration	68.7	63,775.00
Claims Administration and Objections	163.7	169,432.50
Corporate Governance and Board Matters	13.8	13,810.00
Employee Matters	4.1	3,281.00
Employment and Fee Applications (Sidley)	22.0	12,352.00
Employment and Fee Applications (Other)	4.7	3,986.00
Financing and Cash Collateral	106.1	103,202.50
First and Second Day Pleadings	0.0	0.00
General Case Strategy	2.6	2,671.50
Hearings and Court Matters	94.5	64,736.50
Litigation: Contested Matters and Adversary Proceedings	351.2	327,059.00
Meetings and Communications with Creditors	0.3	279.00
Meetings and Communications with Equity Holders	0.0	0.00
Meetings and Communications with Client	0.0	0.00
Non-Working Travel	0.0	0.00
Plan and Disclosure Statement	298.9	276,606.00
Real Estate	0.0	0.00
Relief from Stay and Adequate Protection	0.0	0.00
Tax Issues	18.8	17,907.50
U.S. Trustee Issues and Reporting	3.6	2,765.00
<b>Total</b>	<b>1285.8</b>	<b>1,183,180.00</b>

**EXHIBIT 3**

**EXPENSE SUMMARY  
JANUARY 1, 2021 TO AND INCLUDING JANUARY 31, 2021**

Categories	Total Compensation (\$)
Copies	0.00
Court Fees	188.00
Delivery Service/Messenger	58.79
Litigation Support Vendors	82.80
Local Travel Expenses (Ground Transportation)	0.00
Local Travel Meals	0.00
On-line Research (Pacer, Westlaw, Lexis)	7,351.30
Other	6,900.00
Out of Town Expenses	0.00
Out of Town Travel Meals	0.00
Postage	0.00
Telephone	18.84
Transcripts	3,065.00
<b>Total</b>	<b>17,664.73</b>

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**EXHIBIT 4**  
**TIME DETAIL ENTRIES**  
**JANUARY 1, 2021 TO AND INCLUDING JANUARY 31, 2021**





SIDLEY AUSTIN LLP  
555 WEST FIFTH STREET  
LOS ANGELES, CA 90013  
(213) 896 6000  
(213) 896 6600 FAX

AMERICA • ASIA PACIFIC • EUROPE

FEDERAL ID 36-4474078

February 28, 2021

Sanjai Kohli  
Wave Computing, Inc.  
3201 Scott Blvd.  
Santa Clara, CA 95054

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number 41010814  
Client Matter 98428-30040

RE: In re Wave Computing, Inc., et al.

For professional services rendered through January 31, 2021 as shown  
on the attached exhibits:

Fees	\$1,183,180.00
Expenses	<u>17,664.73</u>
<b>Total Due This Bill</b>	<b><u>\$1,200,844.73</u></b>

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

Remit Electronic Payments To:  
Sidley Austin LLP  
[REDACTED]  
Account Number: [REDACTED]  
ABA/Routing Number (for wire payments): [REDACTED]  
ABA/Routing Number (for ACH payments): [REDACTED]  
Swift Code: [REDACTED]

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Invoice Cover SheetMatter Name: In re Wave Computing, Inc., et al.

Matter Number:

Supervising Attorney: Sanjai KohliFee Summary by Timekeeper:

Name	Hours	Rate	Fees
J Wood	2.00	\$1,390.00	\$2,780.00
J Mendenhall	2.40	1,350.00	3,240.00
S Newman	62.00	1,350.00	83,700.00
SJ Heyman	3.30	1,350.00	4,455.00
VS Sekhon	3.10	1,325.00	4,107.50
BA Rosemergy	1.80	1,300.00	2,340.00
CM Persons	46.40	1,125.00	52,200.00
B Bruce	28.10	1,075.00	30,207.50
GG Weiner	163.80	1,075.00	176,085.00
RM Silverman	1.30	1,075.00	1,397.50
J Fernandez	7.80	1,050.00	8,190.00
E Schwartz	44.80	1,050.00	47,040.00
L Chen	3.10	1,045.00	3,239.50
A Gumport	19.10	1,025.00	19,577.50
S Kelly	27.80	1,025.00	28,495.00
MB Walker	41.50	1,025.00	42,537.50
AB Talai	12.10	995.00	12,039.50
M Abdul-Jabbar	59.50	930.00	55,335.00
J Miller	253.40	930.00	235,662.00
EM Blufer	10.40	930.00	9,672.00
J Rea-Palmer	12.30	930.00	11,439.00
N Enfield	6.90	885.00	6,106.50
C Golesworthy	1.20	885.00	1,062.00
C Zhang	2.60	885.00	2,301.00
J Hoffman	142.80	815.00	116,382.00
JP Roth	177.00	815.00	144,255.00
K Hayat	8.90	815.00	7,253.50
K Lay	15.10	715.00	10,796.50
C Dorman	3.60	715.00	2,574.00
P Jenka	15.90	590.00	9,381.00
P Santos	88.20	475.00	41,895.00
J Liu	9.50	450.00	4,275.00
Y Sheng	8.10	390.00	3,159.00
<b>Total Hours and Fees:</b>	<b>1,285.80</b>		<b>\$1,183,180.00</b>

Fee Summary by Task:

**SIDLEY AUSTIN LLP**

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Code	Code Description	Hours	Fees
001	Asset Sales	48.90	\$46,486.50
002	Assumption and Rejection of Leases and Contracts	51.70	46,199.50
004	Business Operations	32.20	28,630.50
005	Case Administration	68.70	63,775.00
006	Claims Administration and Objections	163.70	169,432.50
007	Corporate Governance and Board Matters	13.80	13,810.00
008	Employee Matters	4.10	3,281.00
009	Employment and Fee Applications (Sidley)	22.00	12,352.00
010	Employment and Fee Applications (Other)	4.70	3,986.00
011	Financing and Cash Collateral	106.10	103,202.50
013	General Case Strategy	2.60	2,671.50
014	Hearings and Court Matters	94.50	64,736.50
015	Litigation: Contested Matters and Adversary Proceedings	351.20	327,059.00
016	Meetings and Communications with Creditors	.30	279.00
020	Plan and Disclosure Statement	298.90	276,606.00
023	Tax Issues	18.80	17,907.50
024	U.S. Trustee Issues and Reporting	3.60	2,765.00
<b>Total Fees:</b>			<b>\$1,183,180.00</b>

Expense/Disbursements:

Code	Code Description	Amount
E105	Telephone	\$18.84
E106	On-line Research	7,351.30
E107	Delivery Services/Messenger	58.79
E112	Court Fees	188.00
E115	Deposition Transcripts	3,065.00
E118	Litigation Support Vendors	82.80
E123	Other Professionals - Mediation	6,900.00
<b>Total Expenses</b>		<b>\$17,664.73</b>

Fees	\$1,183,180.00
Expenses	<u>17,664.73</u>
<b>Total Due This Bill</b>	<b><u>\$1,200,844.73</u></b>

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

## T A S K D E T A I L

Date	Name	Narrative	Hours
<b>001 Asset Sales</b>			
01/04/21	P Santos	Correspondence with court reporter re auction transcripts per G. Weiner	.30
01/04/21	JP Roth	Analyze due diligence access required under APA and bidding procedures (0.6); draft summary analysis re: same for V. Sekhon, G. Weiner, and S. Newman (0.4)	1.00
01/04/21	GG Weiner	Correspondence with SA team re back-up bid diligence access (.2); correspondence with SA team re renewed conditional sale motion (.2); correspondence with client team re dataroom access (.3); correspondence with stalking horse counsel re dataroom access (.2)	.90
01/05/21	J Miller	Call with Sidley bankruptcy and finance team regarding plan supplement debt documents	.70
01/05/21	P Santos	Correspondence with Veritext, G. Weiner re auction transcript	.50
01/05/21	GG Weiner	Correspondence with J. Roth re analysis of APA issue (.2); correspondence with Stalking Horse counsel re diligence (.1); correspondence with company re stalking horse request (.3)	.60
01/06/21	S Newman	Prepare for conference with SCP re emergence business planning	1.50
01/06/21	S Newman	Prepare for conference re debt documents (1.3); draft debt documents (.7)	2.00
01/06/21	GG Weiner	Correspondence with company and SA team re stalking horse dataroom access (.3); correspondence with stalking horse counsel re access (.1); correspondence with Armory re dataroom (.1)	.50
01/06/21	JP Roth	Confer with Armory team re: data room access for stalking horse bidder (0.4); confer with G. Weiner re: same (0.2)	.60
01/08/21	GG Weiner	Correspondence with J. Roth re revised sale motion	.20
01/08/21	JP Roth	Revise sale motion to reflect changed procedural posture (1.2); confer with G. Weiner and S. Newman re: strategy re: same (0.5)	1.70
01/10/21	JP Roth	Analyze Committee comments re: sale motion (0.2); revise sale motion in response to Committee comments (0.2); analyze White & Case comments re: sale motion (0.2); revise sale motion to reflect White & Case comments (0.3); revise proposed sale order (0.2)	1.10

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/11/21	J Hoffman	Review revised proposed order for conditional sale motion	.10
01/11/21	GG Weiner	Call with J. Roth re sale motion (.4); review sale motion(.6); correspondence with SA team re sale motion (.3)	1.30
01/11/21	J Mendenhall	Call with White & Case re auction	.10
01/12/21	GG Weiner	Correspondence with J. Roth re sale issues (.2); correspondence with White & Case re sale motion (.3); conference with White & Case re same (.2); call with J. Roth re sale issues (.4)	1.10
01/12/21	JP Roth	Confer with T. FitzGerald re: proposed revised sale timeline (0.2); revise sale motion to reflect same (0.5); revise proposed sale order to reflect same (0.5); confer with Sidley team via email re: proposed revisions (0.5)	1.70
01/13/21	GG Weiner	Correspondence with J. Roth re sale motion (.2); revise sale motion (.6); correspondence to S. Newman re sale motion (.1)	.90
01/13/21	JP Roth	Revise sale motion and proposed sale order to reflect comments from S. Newman and G. Weiner (1.2); draft stipulation re: purchase agreement deadlines (1.5)	2.70
01/14/21	GG Weiner	Correspondence with J. Roth re APA (.1); correspondence with W&C re sale motion and timing issues (.1); conference with S. Newman re sale issues (.5); call with J. Roth re sale (.2); review revised sale motion (.5); call with W&C re motion and timing (.2); call with J. Roth re sale (.4); follow-up correspondence to stalking horse counsel re sale timing and related issues (.2); correspondence with committee counsel re revised sale motion (.2); call with committee counsel re sale issues (.3)	2.70
01/15/21	GG Weiner	Correspondence with J. Roth re sale motion (.5); review revised motion (.5); correspondence with J. Roth re service of sale motion (.2); correspondence with SCP re notice issues (.2)	1.40
01/15/21	J Hoffman	Revise Notice of Sale Hearing	.20
01/15/21	JP Roth	Finalize sale motion (1.5); coordinate filing and service of same (0.3)	1.80
01/16/21	GG Weiner	Correspondence with J. Roth re sale motion (.5); correspondence with Donlin and P. Santos re service matters (.3)	.80
01/16/21	JP Roth	Coordinate with G. Weiner and Donlin team re: service of conditional sale motion	.30
01/17/21	GG Weiner	Correspondence with SA team and Donlin re conditional sale motion	.50
01/18/21	GG Weiner	Correspondence with J. Roth re sale related stipulation (.3);	.80

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		correspondence with W&C re dataroom access (.2); correspondence with S. Kohli re same (.1); correspondence with Armory re dataroom access (.1); check on service issues with Donlin (.1)	
01/19/21	GG Weiner	Correspondence with SA team re stipulation regarding sale process (.2); review stipulation (.3); review materials related to DIP budget and timing (.5)	1.00
01/20/21	C Zhang	Correspondences with Sidley Bankruptcy re asset purchase agreement analysis on rejected contracts and timeline of amendments (0.2); analyze asset purchase agreement (0.2)	.40
01/20/21	J Hoffman	Analyze amended stalking horse agreement (0.4); review, analyze stipulation revisions to provide feedback (0.2); research counterparts provisions in connection with stipulation (0.2)	.80
01/20/21	S Newman	Conference with N. Tell re sale process	.40
01/20/21	GG Weiner	Correspondence with committee re stipulation re sale process (.2); correspondence with SA team re sale stipulation (.7)	.90
01/20/21	JP Roth	Analyze draft amendment to Stalking Horse APA (1.0); confer with G. Weiner and V. Sekhon re: same (0.6); revise draft stipulation to reflect same (0.5); analyze Committee comments to draft stipulation (0.6); confer with G. Weiner and J. Miller re: same (0.7); revise stipulation to reflect committee comments	3.40
01/21/21	JP Roth	Analyze inquiry from stalking horse bidder re: assumption and assignment procedures (0.4); analyze plan and bidding procedures language re: same (0.9); confer with J. Hoffman and G. Weiner re: same (0.4); draft response to stalking horse bidder (0.4); analyze Committee comments re sale deadline extension stipulation (0.2); confer with J. Hoffman, S. Newman, and G. Weiner re: same (0.3); draft response to Committee re: same (0.3)	2.90
01/21/21	GG Weiner	Correspondence with SA team re contract procedures in sale context (.5); correspondence with committee re sale stipulation (.4); revise stipulation (.3)	1.20
01/22/21	C Zhang	Revise form 3-way NDA	.50
01/22/21	JP Roth	Revise stipulation re: deadline extensions to incorporate comments from Committee and Stalking Horse Bidder (1.5); confer with G. Weiner and V. Sekhon re: same (0.1); confer with Stalking Horse Bidder and Committee via email re: same (0.2)	1.80
01/22/21	GG Weiner	Correspondence with SA team re conditional sale issues	.30

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/24/21	P Santos	Correspondence with J. Miller re letter to CIP (.2); finalize letter re same (.3)	.50
01/24/21	JP Roth	Analyze Stalking Horse APA (0.2) and respond to G. Weiner inquiry re: termination provisions of same (0.2)	.40
01/24/21	GG Weiner	Review APA (.2); correspondence with J. Roth re follow-up APA question. (.2)	.40
01/25/21	JP Roth	Finalize APA amendment (0.8) and stipulation (0.7); confer with stalking horse bidder's counsel re: same (0.3); coordinate execution of same (0.2); analyze stalking horse bidder executory contract inquiry (0.3); draft analysis re: same for G. Weiner (0.2); call with B. Partridge (SCP) and S. Kohli (Wave) re: stalking horse bidder executory contract inquiry (0.1); confer with G. Weiner re: same (0.2)	2.80
01/25/21	GG Weiner	Correspondence with SA team re back up bidder diligence and related issues (.4); correspondence with back-up bidder counsel re same (.1); correspondence with S. Kohli and SCP team re diligence requests (.2); call with S. Kohli and SCP team re same (.3); correspondence with J. Roth re APA issues (.2)	1.20
01/26/21	J Mendenhall	Call with Sidley team and Hogan to discuss CIP proposal and proposal	.50
01/27/21	JP Roth	Confer with stalking horse bidder's counsel re: amendments to proposed sale order (0.4); confer with committee re: same (0.2); confer with G. Weiner re: same (0.2)	.80
01/27/21	GG Weiner	Correspondence with SCP team re diligence request from back-up bidder	.20
01/28/21	GG Weiner	Correspondence with SA team re Amended Proposed Conditional Sale Order (.3); review revised draft and redline of same (.2)	.50
<b>Task Subtotal</b>			<b>48.90</b>
<b>002 Assumption and Rejection of Leases and Contracts</b>			
01/04/21	J Miller	Revise CIP discovery (.3); call with R. Harris (Tallwood) regarding various claims issues (.8); follow up with G. Weiner regarding same (.5); call with A. Gumport regarding Oracle (.4); prepare amended cure schedule and redline (1.1); review responses from D. Smith (Wave) and S. Kohli (Wave) to deliverables schedules (.7); and prepare comprehensive list of questions for each for call on Tuesday (1.2)	5.00
01/04/21	J Hoffman	Analyze Oracle and Synopsys objections to cure	.10
01/04/21	A Gumport	Correspondence with J. Miller re cure objections (0.1); call with J. Miller re same (0.3); review cure objections and related materials (0.6); correspondence with SCP team re cure	1.10

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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		objection (0.1)	
01/04/21	C Golesworthy	Teleconference with J. Mendenhall, P. Kelly to discuss results of auction (.2); draft questions for Tallwood regarding foreign ownership (.6)	.80
01/05/21	J Hoffman	Analyze terms of Drawbridge lease (0.9); analyze plan terms for change of control provisions in lease (0.3); research controlling interest in connection with lease (0.3); draft analysis of same (0.3); ; advise Tallwood of status of contract objections (0.2)	2.00
01/05/21	A Gumport	Correspondence with SCP team, G. Weiner, J. Miller, and J. Hoffman re cure objection (0.1); correspondence with contractual counterparty re cure objection (0.1); draft reply to cure objections (3.2); research re issues for cure objections (1.1)	4.50
01/05/21	C Golesworthy	Draft questions for Tallwood regarding foreign ownership	.40
01/06/21	CM Persons	Call with SCP, G. Weiner, J. Roth re: cure amounts	1.00
01/06/21	A Gumport	Correspondence with G. Weiner, J. Miller and J. Hoffman re reply to cure objections and stipulation re confirmation schedule (0.2); conference call with G. Weiner, J. Miller, and J. Hoffman re cure objections (0.8); correspondence with SCP team re cure objection (0.1); correspondence with contractual counterparty re cure objection (0.1)	1.20
01/06/21	J Hoffman	Strategize for hearing on cure objections (0.1); revise Stipulation for confirmation (0.2); correspondence with Sidley team re: cure objection stipulation (0.1); call with G. Weiner, A. Gumport, J. Miller to discuss Oracle, Synopsys objections (0.8); draft analysis for Tallwood re: revised list of executory contracts (0.3); call with R. Harris (Tallwood) re: contract assumption list (0.1); call with G. Weiner re: Tallwood response to Broadcom (0.1)	1.70
01/07/21	A Gumport	Correspondence with Sidley and SCP teams re cure objections (0.1); correspondence with contractual counterparty re cure objection (0.1)	.20
01/07/21	J Hoffman	Correspondence with contract counterparty re: assumption of contract (0.2); analyze terms of contract, related documents to resolve counterparty informal objection (1.0); confer with SCP team re: contracts from counterparty inquiry (0.3); advise Tallwood of reach out for post-petition lease claim (0.2); review terms of contract to advise Tallwood of post-emergence options (0.2); correspondence with R. Harris (Tallwood) re: same (0.1); analyze terms of post-petition lease (0.2)	2.20
01/08/21	J Hoffman	Analyze IP contracts and related documents in connection with cure objection (1.3); correspondence with contract counter	2.90



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Date	Name	Narrative	Hours
		party re: potential resolution to proposed objection (0.3); advise SCP team of strategy for contract counterparty objection (0.1); review terms of prepetition settlement (0.6); draft analysis of same (0.1); revise list of amended cure schedule (0.1); call with G. Weiner re: settlement contract (0.2); research re: issues of executoness of contracts (0.2)	
01/08/21	A Gumport	Correspondence with G. Weiner and M. Myers re stipulations and proposed orders re Oracle and Synopsys cure objections (0.2); draft stipulations and proposed orders re Oracle and Synopsys cure objections (0.6); correspondence with P. Santos re filing logistics for stipulations and proposed orders re Oracle and Synopsys cure objections (0.1)	.90
01/09/21	J Miller	Call with J. Hoffman, B. Partridge (SCP), and Tallwood contracts for assumption	.90
01/09/21	J Hoffman	Prepare for call with Tallwood re: rejected contracts (0.3); call with Tallwood, SCP, J. Miller re: list of rejected contracts (0.8); draft notice of revised proposed cure schedule (0.3); research re: analysis of rejected contracts for Tallwood (0.2); confer with SCP team re: strategy for rejected contracts (0.1); provide update to G. Weiner re: list of rejected contracts (0.1)	1.80
01/10/21	J Hoffman	Correspondence with SCP team re: list of rejected contracts (0.2); research in connection with updated cure schedule (0.1); revise cure schedule (0.1)	.40
01/11/21	J Miller	Call with G. Weiner and J. Hoffman regarding rejection list	.30
01/11/21	A Gumport	Correspondence with P. Santos, G. Weiner and J. Miller re orders approving re Oracle and Synopsys cure objections	.10
01/11/21	J Hoffman	Correspondence with contract counter party re: revisions to cure notice (0.2); call with G. Weiner, J. Miller re: list of contracts to be rejected (0.4); revise rejected contract notice (0.3); revise amended cure notice (0.2); revise cure schedule (0.3); confer with SCP team, Tallwood re: list of rejected contracts (0.6)	2.00
01/12/21	J Miller	Review contracts with Microchip to determine if executory (.6); email Tallwood regarding intent to add contracts to list (.1); call with G. Weiner and J. Hoffman regarding same (.2)	.90
01/12/21	J Hoffman	Call with contract counterparty re: assumption of contracts (0.2); correspondence with SCP team re: status of claims reach out (0.1); finalize notice of cure (0.2); finalize notice of rejected contracts (0.1); research service requirements for contract counterparties (0.1); prepare contract notices for filing and service (0.2); confer with J. Miller re: 3rd amended notice of cure (0.1); call with G. Weiner, J. Miller re: amended cure notices (0.1); correspondence with J. Miller, SCP team re:	1.30

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Date	Name	Narrative	Hours
		customer inquiry into cure notice (0.2)	
01/13/21	VS Sekhon	Emails with B. Partridge, G. Weiner, K. Santos, I. Montani and M. Staglik regarding notice of second amended schedule of executory contracts and unexpired leases for possible assumption and assignment and cure amounts	.30
01/13/21	J Hoffman	Participate on call with Sidley, SCP team re: cure notice revisions (0.7); analyze contracts in connection with amended cure notice (0.2); correspondence with SCP, Sidley, Tallwood teams re: new contracts to be assumed (0.4); correspondence with C. Abello re: cure notice and related contracts (0.2)	1.50
01/15/21	J Miller	Call with D. Banatao (Tallwood), Sidley team, SCP, and Wave representatives regarding contracts to be assumed or rejected (1.1)	1.10
01/15/21	J Hoffman	Call with SCP, Tallwood teams to review contract lists (1.4); draft notice of amended rejected contracts (0.3); revise notice of rejected contracts (0.1); finalize cure notice and redlines for filing (0.3); finalize rejected contract lists for filing (0.3); call with Sidley, SCP teams to discuss plan, tax issues (1.5)	3.90
01/16/21	J Miller	Call with Tallwood and Sidley team regarding plan negotiations (partial)	.80
01/19/21	A Gumport	Correspondence with G. Weiner, J. Miller, and M. Myers re further stipulation re Oracle cure objection	.10
01/20/21	A Gumport	Correspondence with G. Weiner, J. Miller, and M. Myers re further stipulation re Oracle cure objection (0.1); correspondence with FTI team re status of executory contract invoice (0.1); draft further stipulation re Oracle cure objection (1.0)	1.20
01/20/21	GG Weiner	Correspondence with SA team re Nautech agreement	.50
01/21/21	J Hoffman	Advise Sidley team of objection procedures for assumption of contracts	.10
01/22/21	A Gumport	Correspondence with G. Weiner, J. Miller, and J. Philips Roth re further stipulation re Oracle cure objection (0.1); revise same (0.1)	.20
01/25/21	A Gumport	Correspondence with G. Weiner, J. Miller, J. Philips Roth, and M. Myers re further stipulation re Oracle cure objection (0.2); revise further stipulation re Oracle cure objection (0.4)	.60
01/25/21	J Hoffman	Analyze claims and contract related to contract counterparty inquiry (0.7); confer with SCP team re: same (0.2)	.90
01/25/21	J Hoffman	Call with G. Weiner to discuss office lease (0.3); correspondence with landlord counsel re: voting deadline extension (0.2); review lease consent for assignment (0.4);	2.80

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Date	Name	Narrative	Hours
		provide revisions to same (0.3); analyze pre- and post-petition lease terms (0.2); research re: mitigation of damages issues (0.9); draft analysis of same for SCP, Sidley teams (0.4); confer with SCP team re: prepetition lease defaults (0.1)	
01/26/21	A Gumport	Correspondence with G. Weiner, J. Miller, and J. Hoffman re contractual counterparty inquiry re cure schedule (0.2); review cure schedules and fifth amended plan re contractual counterparty inquiry (0.2); revise further stipulation re Oracle cure objection (0.2); correspondence with G. Weiner, J. Miller, J. Philips Roth, and M. Myers re further stipulation re Oracle cure objection (0.1)	.70
01/26/21	J Hoffman	Call with K. Santos (SCP) re: cure amounts for contract counterparty (0.2); analyze request to amend cure notice (0.2); review latest cure notice (0.1); advise A. Gumport of revisions to same (0.1); advise contract counterparty of treatment of vendor contracts (0.2); consult with R. Harris (Tallwood) re: proposed cure amounts (0.2)	1.00
01/27/21	J Hoffman	Revise Cure Schedule (0.7); draft notice of amended cure (0.4); advise SCP team of changes and action items related to contract schedules (0.2); confer with K. Santos (SCP) re: amended cure schedule revisions (0.3); correspondence with R. Harris (Tallwood) re: proposed cure amounts (0.2); correspondence with contract counterparties re: cure and rejection damages (0.2)	2.00
01/28/21	A Gumport	Correspondence with G. Weiner, J. Miller, J. Philips Roth, M. Myers and P. Santos re further stipulation re Oracle cure objection (0.2); revise same (0.1)	.30
01/28/21	J Hoffman	Confer with SCP team re: revised cure list (0.2); review vendor contracts for rejection damages and cure amounts (0.3); revise amended cure notice (0.2)	.70
01/29/21	J Hoffman	Correspondence with contract counterparties re: disputed cure amounts (0.3); correspondence with counsel for landlord re: assignment issues (0.2); correspondence with R. Harris (Tallwood), HL team re: disputed cure amounts (0.2); advise SCP team of disputed cure amounts and action items (0.1); review issues related to disputed cure amount (0.2)	1.00
01/30/21	A Gumport	Correspondence with G. Weiner, J. Miller, and P. Santos re further stipulation re Oracle cure objection	.10
01/30/21	J Hoffman	Correspondence with R. Harris (Tallwood), SCP team re: disputed cure amounts	.10
01/31/21	J Hoffman	Confer with R. Harris (Tallwood), contract counterparty re: cure objection extension	.10

**Task Subtotal 51.70**

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Date	Name	Narrative	Hours
<b>004 Business Operations</b>			
01/05/21	C Zhang	Correspondences with Sidley Bankruptcy and Sidley UK team re new organizational documents and dissolution of UK entity	.30
01/05/21	J Hoffman	Analyze license agreement for outstanding obligations (0.5); draft analysis of same (0.2)	.70
01/05/21	JP Roth	Confer with J. Miller re: Wave UK liquidation issues (0.1); analyze correspondence with Companies House re: same (0.2); confer with K. Hayat re: Wave UK liquidation documentation (0.3)	.60
01/11/21	J Rea-Palmer	Consideration of email from J. Philips-Roth to analyse key issues for UK liquidation vs strike off strategy	1.10
01/11/21	K Hayat	Correspondence with US team in respect of Wave UK strike-off (.3); review of documentation provided by Sidley US team in respect of Wave UK strike-off (.2)	.50
01/12/21	J Rea-Palmer	Review of board resolution in respect of Ch 11 and strategy for dissolution/liquidation of Wave UK	1.70
01/12/21	J Wood	Review emails from US team and Khalid and email to K Hayat re possible next steps	.50
01/12/21	K Hayat	Detailed review of Wave UK underlying documentation following instruction from Sidley US (2.0); correspondence with Sidley UK in respect of the same (.2)	2.20
01/12/21	JP Roth	Confer with K. Hayat re: Wave (UK) liquidation process (1.2); confer with Donlin team re: potential service on Companies House (0.1)	1.30
01/13/21	K Hayat	Prepare for call with Sidley UK team in respect of strike-off and liquidation of Wave UK entity	.50
01/13/21	J Wood	Call with K. Hayat, M. Knight and James R-Palmer re status of entities and questions for consideration	.30
01/13/21	J Rea-Palmer	Analysis of all emails in relation to dissolution and CH 11 of Wave (UK)	1.30
01/13/21	K Hayat	Correspondence with Sidley US team in respect of Wave strike-off procedure	.20
01/14/21	J Rea-Palmer	Attended on call with J. Phillips-Roth, J. Miller, J. Wood, K. Hayat and M. Knight in relation to dissolution issues and strategy for transferring assets to close Wave (UK)	.50
01/14/21	J Miller	Participate in call with J.P. Roth and Sidley UK team regarding status of Wave (UK)	.50
01/14/21	K Hayat	Prepare for (.1) and attend call (.5) with Sidley US team in respect of next steps for strike-off and liquidation of Wave UK	.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b> entity	<b>Hours</b>
01/14/21	J Wood	Call with US team to discuss status and next steps for UK striking off	.50
01/14/21	K Hayat	Correspondence with Sidley US team in respect of Wave UK strike off procedure including outstanding concerns related to assets and liabilities of Wave UK (0.9); review of underlying documents including company accounts and UK companies house filings (0.8)	1.70
01/14/21	JP Roth	Confer with J. Miller, J. Rea-Palmer, K. Hayat, J. Wood and M. Knight re: liquidation of Wave (UK)	.50
01/14/21	JP Roth	Confer with escrow agent, V. Sekhon and C. Wagner (Nautech) re: upcoming payment under technology schedule	.50
01/15/21	J Rea-Palmer	Review of CH11 email and issues raised by K.Hayat	2.10
01/15/21	J Hoffman	Call with A. Gonzalez re: shareholder treatment through the Plan (0.1); review shareholder documents in connection with same (0.2)	.30
01/16/21	J Wood	Email to K Hayat re possible striking off timing delays	.20
01/16/21	K Hayat	Correspondence with Sidley UK and Sidley US team in respect of Wave UK strike-off procedure next steps	.40
01/19/21	J Rea-Palmer	Review of correspondence between K. Hayat and J. Phillips-Roth and consideration of 2018 accounts	1.10
01/19/21	K Hayat	Correspondence in respect of Wave UK strike-off procedure	.20
01/20/21	J Rea-Palmer	Perusal of emails between K. Hayat and I. Montani (SCP)/J. Phillips-Roth re UK strike-off procedure	.40
01/20/21	J Wood	Correspondence with K. Hayat and J. Roth re HMRC liability	.20
01/20/21	JP Roth	Confer with K. Hayat and SCP team re: Wave UK taxes (0.8); confer with Nautech counsel re: status of plan and sale process (0.6); analyze technology schedule and escrow agreement (1.0); confer with G. Weiner, C. Zhang, and V. Sekhon re: same (0.6 )	3.00
01/23/21	J Rea-Palmer	Analysis of emails from I. Montani (SCP) re Wave UK records	.40
01/23/21	J Rea-Palmer	Correspondence with K. Hayat to discuss strategy in relation to I. Montali (SCP) email	.20
01/23/21	K Hayat	Correspondence with Sidley UK colleagues in respect of Wave UK strike-off procedure	.20
01/26/21	J Rea-Palmer	Review correspondence between K. Hayat, O. Currall and C. Dorman in relation to tax issues and arrangement of call with SCP	.90

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Date	Name	Narrative	Hours
01/26/21	GG Weiner	Correspondence with SA team re creditor correspondence (.2); correspondence with committee counsel and Tallwood re insurance issues (.2)	.40
01/26/21	C Dorman	Continue research re PAYE obligations and review materials sent by client (.5); call with O Currall to discuss re same (.3); draft emails to K Hayat re preliminary UK tax comments (.5)	1.30
01/26/21	K Hayat	Correspondence with Sidley UK tax team in respect of Wave UK strike off procedure (.2); review of their analysis (.3)	.50
01/27/21	J Rea-Palmer	Attend call with SCP to discuss tax liability issue re Wave UK	1.00
01/27/21	J Hoffman	Participate on call re: UK entity dissolution	.50
01/27/21	K Hayat	Call with SCP team in respect of Wave UK strike-off process	.70
01/27/21	C Dorman	Prepare for (.5) and attend call (.3) with client re outstanding HMRC liabilities	.80
01/27/21	K Hayat	Review of background documentation provided by SCP team in respect of Wave UK strike off and correspondence with J Wood in respect of the same	.80
01/28/21	J Wood	Correspondence with K Hayat re revised balance sheet	.30
01/28/21	J Rea-Palmer	Analysis of J. Wood email and Companies House update in relation to Strike Off pause	.30
<b>Task Subtotal</b>			<b>32.20</b>
<b>005 Case Administration</b>			
01/04/21	C Zhang	Call with Sidley Bankruptcy and Sidley M&A re case administration and transaction status	.50
01/04/21	J Miller	Update work in process list (.5); Respond to emails by G. Weiner regarding solicitation procedures (.2); Participate on Sidley team call regarding open items and next steps (1.3); update claims transfer information (.6)	2.60
01/04/21	J Miller	Participate in call with Sidley team and SCP team regarding open items and next steps	.80
01/04/21	VS Sekhon	Attend weekly update and strategy call with SCP team (partial)	.30
01/04/21	J Hoffman	Weekly internal Sidley call to discuss various work streams (1.3); weekly call with SCP team to discuss outstanding case issues (0.8)	2.10
01/04/21	P Jenka	Attend telephone conference - recurring WIP call (partial)	.20
01/04/21	A Gumport	Conference call with Sidley team re case administration	1.30
01/04/21	K Lay	Attend Sidley strategy meeting	1.30
01/04/21	GG Weiner	Participate in weekly check in call re WIP with SA working	1.50

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Date	Name	Narrative	Hours
		group (.7); participate in weekly check-in call with SCP working group (.8)	
01/04/21	JP Roth	Participate in weekly status update call with G. Weiner, J. Hoffman, and J. Miller (1.3); attend weekly update and strategy call with SCP team (1.0)	2.30
01/05/21	GG Weiner	Review WIP tracker re status of open items	.30
01/06/21	BA Rosemergy	Phone call with client re: payment to estate of deceased participant	.50
01/07/21	CM Persons	Call with J. Roth regarding next steps, conversations on plan issues	.20
01/08/21	J Hoffman	Revise work in progress list (0.3); draft issues list for plan supplement (0.2)	.50
01/08/21	GG Weiner	Review WIP tracker re status of open items	.50
01/08/21	JP Roth	Update works-in-progress checklist (1.0); confer with Sidley bankruptcy team and Sidley finance team re: same (1.0)	2.00
01/11/21	VS Sekhon	Attend weekly update and strategy call with Sidley team (partial)	.30
01/11/21	J Miller	Update work in process list (.7); respond to Sidley team emails regarding plan supplement documents, CIP, and executory contracts schedule (.6); participate in Sidley team work in process call (1.0); call with G. Weiner regarding status of insurance issues (.2); update calendar with various discovery deadlines from hearing (.2); call with Sidley bankruptcy team regarding status of filings (.4); further updates to work in process list to address filings and CIP hearing (.6)	3.70
01/11/21	C Zhang	Call with Sidley Bankruptcy, Sidley M&A and Sidley Finance re case administration	.50
01/11/21	A Gumport	Conference call with Sidley team re case administration	.90
01/11/21	P Santos	Draft notice of appearance for E. Schwartz	.50
01/11/21	J Hoffman	Internal re: work in progress list for plan supplement filing (0.4); weekly update call with SCP team to discuss various case work streams (0.9); weekly internal Sidley call to strategize, discuss case updates (1.0); correspondence with J. Miller, J. Roth re: strategy for filing plan supplement, sale motion (0.3)	2.50
01/11/21	J Hoffman	Confer with Sidley team re: plan supplement filing strategy (0.4); correspondence with Donlin team re: service, notice requirements (0.1); review solicitation update from Donlin team (0.1)	.60
01/11/21	K Lay	Attend Sidley strategy meeting	.90



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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/11/21	GG Weiner	Correspondence with SCP and SA team re agenda for weekly calls (.2); Participate in weekly status/WIP call with SA team (.9); call with SCP team re status (1.0); follow-up WIP call with bankruptcy SA team (.5); correspondence with SCP re case budgeting issues (.2)	2.80
01/11/21	JP Roth	Participate in weekly status update call with J. Hoffman, J. Miller, and G. Weiner (1.0); participate in multiple planning and strategy calls with G. Weiner, J. Hoffman, and SCP team re: plan supplement documents, insurance issues, and other outstanding work streams (1.2); call with G. Weiner, C. Persons, J. Hoffman and J. Miller re: plan supplement and sale motion (0.4); coordinate with Sidley team re: finalizing plan supplement materials (0.7)	3.30
01/12/21	J Miller	Respond to Sidley team emails regarding service, Jan 15 hearing, Synopsys, and Andes	.30
01/13/21	GG Weiner	Review WIP tracker re open item status	.30
01/15/21	J Miller	Respond to Sidley team emails regarding fee orders, Wave (UK), Synopsys, executory contract list (.6); prepare chart of fees to be paid for M. Staglik (SCP) (.4); update work in process list for Sidley team (.4)	1.40
01/15/21	S Newman	Plan (.5) and participate in (1.0) conference re case administration	1.50
01/15/21	J Hoffman	Correspondence with SCP re: various outstanding case tasks (0.2); research re: Plan deadlines (0.2)	.40
01/18/21	GG Weiner	Correspondence with SCP and SA teams re weekly meetings	.10
01/18/21	J Hoffman	Review proposed stipulation extending case deadlines	.10
01/19/21	J Miller	Call with Sidley and SCP teams regarding open items and next steps (.9)	.90
01/19/21	BA Rosemergy	Review information on payments to estate of deceased participant	.50
01/19/21	J Hoffman	Participate on internal weekly update call with Sidley team to discuss various case workstreams (1.0); participate on weekly update call with SCP team (1.0); update notes from SCP call (0.2); analyze letters from Committee (0.4); review Sidley response to same (0.2)	2.80
01/19/21	K Lay	Attend Sidley strategy meeting	1.00
01/19/21	GG Weiner	Weekly status/WIP call with SA team (1.0); weekly call with SA and SCP teams (1.0)	2.00
01/19/21	J Miller	Participate in call with Sidley team regarding open items and next steps (1.0); respond to Sidley team emails regarding	1.40



**SIDLEY AUSTIN LLP**

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Wave Computing, Inc.

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
		outstanding claims, pending pleadings, mediation, and Avago filing (.4)	
01/19/21	CM Persons	Call with J. Roth, J.L. Miller, G. Weiner, K. Lay, J. Hoffman, regarding work in progress	1.00
01/19/21	JP Roth	Participate in weekly status update call wjth Sidley team(1.0); participate in SCP case status update call (1.0)	2.00
01/20/21	J Miller	Respond to Sidley team emails regarding stipulation, board agenda and meeting, Wave (UK) questions, and Oracle (.4); update work in process list to reflect open items and status of documents (.8)	1.20
01/20/21	GG Weiner	Correspondence to J. Miller re updates to WIP tracker	.30
01/20/21	K Hayat	Correspondence with Sidley US team and SCP team in respect of Wave UK strike-off procedure	.40
01/21/21	J Miller	Respond to emails regarding mediation, confirmation issues, stipulations for review, supplemental declarations, and professional fees with Sidley team	.60
01/22/21	J Miller	Respond to Sidley team emails regarding backup bidder, fifth supplemental declaration, valuation (.5); update work in process list with items in process (.9)	1.40
01/22/21	J Hoffman	Confer with Sidley team re: stipulation extending deadlines (0.1); review local rules, case orders to ensure compliance with plan deadlines (0.2); draft stipulation related to unsecured claims (1.1); revise stipulation (0.3); research re: computation of time in furtherance of stipulation (0.2)	1.90
01/22/21	GG Weiner	Review WIP tracker	.40
01/24/21	J Hoffman	Finalize and email stipulation to HL team (0.2); review revisions to stipulation from HL team (0.1); confer with HL, Donlin team re: voting deadline extension procedure (0.1)	.40
01/25/21	C Zhang	Call with Sidley Bankruptcy team re transaction and work stream statuses	.20
01/25/21	J Miller	Call with Sidley team and SCP regarding open items and next steps	.50
01/25/21	J Miller	Respond to Sidley team emails regarding stipulations, service, amendment of cure schedule (.3); summarize Andes objection to confirmation (.3); update work in process list (.2)	.80
01/25/21	A Gumport	Conference call with Sidley team re case administration	.70
01/25/21	CM Persons	Call with G. Weiner, J. Roth, J. Hoffman, regarding work in progress (0.8); call with S. Newman, G. Weiner, J. Roth, J.L. Miller, SCP regarding weekly financial call (0.6)	1.40

**SIDLEY AUSTIN LLP**

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
01/25/21	J Hoffman	Participate on weekly call with Sidley team to discuss case strategy (0.7); participate on weekly update call with SCP team (0.6)	1.30
01/25/21	J Hoffman	Analyze claim voting analysis with respect to the plan	.30
01/25/21	K Lay	Attend Sidley strategy meeting	.80
01/25/21	JP Roth	Participate in weekly internal Sidley call re: status and next steps for works in progress (0.7); participate in weekly status update call with SCP team (0.7)	1.40
01/25/21	GG Weiner	Participate in weekly WIP call with SA team (1.0); participate in weekly team call with SA and SCP teams (1.0)	2.00
01/26/21	J Hoffman	Confer with G. Weiner re: December MOR (0.1); revise and finalize supplemental declaration for filing (0.2)	.30
01/26/21	GG Weiner	Review case timeline and WIP tracker	.70
01/28/21	BA Rosemergy	Phone call with D. Herd re: payment of 401(k) plan account for deceased participant	.80
01/29/21	J Hoffman	Call with G. Weiner to discuss contract issues and stipulations (0.7); correspondence with Sidley team re: strategy for stipulations and case deadlines (0.3)	1.00
01/29/21	J Hoffman	Correspond with S. Posner re: omnibus hearing dates (0.1); review case materials to determine hearing dates (0.1)	.20
01/31/21	CM Persons	Call with G. Weiner regarding potential settlement, next steps	.10
01/31/21	GG Weiner	Update WIP	1.00
<b>Task Subtotal</b>			<b>68.70</b>

**006 Claims Administration and Objections**

01/04/21	J Hoffman	Research claims trading rights as of voting record date (0.5); research claims purchasing in connection with confirmation (1.9); draft analysis of same (0.6); correspondence with Sidley team re: extensions of time from Solicitation Procedures (0.2); analyze local and federal rules, case procedures in connection with voting deadlines (0.3); revise stipulation extending confirmation deadlines (0.4); research claims trading for insiders (0.8); draft analysis for Sidley team re: same (0.3); analyze revised claims analysis (0.1); review interim vote tab report (0.1)	5.20
01/04/21	S Newman	Conference with B. Partridge (SCP) re emergence business plan (.8); conference with G. Weiner re WIP (1.2); conference re emergence with T. Daileader (.4); conference with SCP re emergence (1.6)	4.00
01/04/21	K Lay	Confer with G. Weiner re: disputed claim	.10

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/04/21	GG Weiner	Correspondence with D. Smith (Wave) re issues related to CIP settlement (.2); correspondence with CIP counsel re cure dispute (.2); analyze materials from company re CIP settlement issues (.5); correspondence with J. Miller re CIP settlement (.3); correspondence with Andes counsel re stipulation status (.1)	1.30
01/05/21	EM Blufner	Prepare for conference call with Wave re: CIP claims (.3); conference call with Wave re: CIP claims re: deliverables (1.5)	1.80
01/05/21	J Hoffman	Correspondence with UCC team re: claims trading analysis (0.2); research re: claims trading for insiders (1.4); draft analysis of same (0.2); revise analysis of claims votes (1.4); correspondence with Sidley re: claims purchasers (0.1); research claims purchasing entities (0.1)	3.40
01/05/21	S Newman	Conference with B. Bruce re finance documents	.50
01/05/21	S Newman	Prepare for conference re financing documents (.5); draft finance documents (.7)	1.20
01/05/21	S Newman	Prepare for conference with B. Kornberg (CIP) re deliverables re settlement	1.20
01/05/21	GG Weiner	Analyze CIP issues (1.0); call with CIP counsel (.4); correspondence with SA litigation team and J. Miller re CIP (.6); correspondence with S. Newman and R. Harris (Tallwood) re Andes claim (.2); correspondence with SCP re Synopsys claim (.5); correspondence with Synopsys counsel re stay violations (.1); correspondence with committee, Tallwood and CIP counsel re settlement discussions and proposal (1.0); review documents related to CIP settlement (.4); correspondence with Drawbridge counsel re claims (.1)	4.30
01/06/21	J Miller	Research consent under 365(c) (.3); email same to A. Gumport (.2); call with Sidley and SCP teams regarding open claims issues (1.1)	1.60
01/06/21	S Newman	Prepare for plan voting call. (.6); draft and revise plan documents (.9)	1.50
01/06/21	S Newman	Prepare for conference re Synopsys settlement	1.00
01/06/21	K Lay	Review correspondence with disputed claimant	.10
01/06/21	J Hoffman	Internal call to review claim analysis (0.8); revise claim analysis chart (1.4); call with SCP team re: claim objections and voting analysis (1.1); analyze Drawbridge lease issues (0.1); correspondence with SCP, Sidley team re: IRS claims (0.1); analyze claims to follow up with counsel re: voting (0.2); correspondence with creditors re: plan voting ballots (0.3)	4.00
01/06/21	GG Weiner	Correspondence with SA team re response to FTB (.3);	2.20

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		correspondence with CIP counsel re discovery and related issues (.7); correspondence with company re issues for CIP settlement (1.2)	
01/07/21	J Miller	Participate in call with R. Harris (Tallwood), Sidley Team, and D. Smith (Wave) regarding CIP negotiations (.9)	.90
01/07/21	S Newman	Conference with B. Kornberg (CIP) re settlement deliverables	.50
01/07/21	J Hoffman	Inform claimant of voting procedures (0.3); correspondence with Donlin team re: class voting procedures (0.2); analyze terms of voting procedures (0.2); advise Sidley team of status of GUC holder voting policy (0.2); correspondence with claimants re: voting materials (0.3); research re: claim purchaser strategy (0.2)	1.40
01/07/21	GG Weiner	Correspondence with J. Miller re reply ISO of CIP claim objections (.3); confer with case parties re CIP settlement (1.0); correspondence with CIP counsel re discovery (1.0); correspondence with Andes counsel re claim status (.2)	2.50
01/08/21	J Miller	Review CIP's discovery objections	.50
01/08/21	S Newman	Draft letter re CIP discovery	.50
01/08/21	S Newman	Conference with G. Weiner re CIP discovery	.50
01/08/21	S Newman	Conference with G. Weiner re Synopsys settlement	.50
01/08/21	J Hoffman	Revise voting analysis schedule (0.2); correspondence with I. Montani (SCP) re: claimant reach out (0.2); review claim voting analysis (0.1)	.50
01/08/21	GG Weiner	Call with SA team re CIP discovery (.3); finalize CIP replies and related pleadings for filing (1.9); correspondence with J. Miller re CIP replies (.5); correspondence with Synopsys counsel re claim (.5); correspondence with SCP re Synopsys claim (.4); review stipulations re cure continuances (.3); correspondence with SA litigation team re CIP discovery issues (.6); correspondence with SA team re FTB claim litigation (.2)	4.70
01/09/21	S Newman	Prepare for conference re contract assumption/rejection with B. Partridge (1.2); prepare for conference re financing documents with J. Roth (.8)	2.00
01/10/21	S Newman	Plan and prepare for conference with V. Sekhon re credit documents (.5); plan and prepare for conference with committee re financing (2)	2.50
01/10/21	GG Weiner	Correspondence with committee counsel and J. Miller re CIP replies	.20
01/11/21	S Newman	Conference with R. Wynn re settlement (.6); conference with R. Harris (Tallwood) re settlement (.7); conference with C.	2.00

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		Persons re settlement (.7)	
01/11/21	S Newman	Conference with B. Kornberg (CIP) re settlement	.50
01/11/21	S Newman	Prepare for SCP status call	1.50
01/11/21	S Newman	Conference with R. Wynn re settlement	.50
01/11/21	GG Weiner	Review materials related to discovery dispute with CIP (.4); correspondence with SA team re CIP discovery conference with Court (.5); call with J. Miller re CIP issues (.5); follow-up call with J. Miller re CIP (.2); call with B. Partridge (SCP) re claim issues (.1); correspondence with Synopsys counsel re settlement (.1); correspondence with company re CIP settlement issues (.4); correspondence with SCP team re claim issues (.3)	2.50
01/12/21	J Hoffman	Correspondence with contract counterparty re: voting procedures (0.1); analyze claimant reach out update from SCP team (0.3); revise claims voting tracker (0.3)	.70
01/12/21	EM Blufer	Analysis re: requirement of Wave to provide a development environment to CIP	.10
01/12/21	S Newman	Prepare for conference with shareholder re Wave Settlement	.50
01/12/21	GG Weiner	Correspondence with S. Newman and R. Harris (Tallwood) re status of Andes claim (.1); correspondence with SA team re Andes claim (.1); correspondence with Andes counsel re claim (.1); correspondence with SA team and R. Harris (Tallwood) re CIP status (.2); correspondence with CIP counsel re discovery (.1); correspondence with Synopsys counsel re claim status and settlement (.2); correspondence with SCP team re Synopsys status (.2); call with J. Miller re claim issues (.3)	1.30
01/12/21	AB Talai	Revise outline of opening brief re appeal from denial of objection to claim of Avago	.70
01/13/21	EM Blufer	Analysis re: requirement of Wave to provide a development environment to CIP	.90
01/13/21	S Newman	Conference with Synopsys counsel re settlement	.50
01/13/21	GG Weiner	Correspondence with Synopsys counsel re call (.1); participate in call with Synopsys counsel and S. Newman re claim issues (.2); call with FTB re status of claim issues (.7); correspondence with SCP re Synopsys issues (.2)	1.20
01/14/21	EM Blufer	Analysis re: requirement of Wave to provide a development environment to CIP	.50
01/14/21	J Hoffman	Analyze claims voting update from Donlin (0.2); revise internal voting tracker (0.7); correspondence with SCP team re: claimant outreach (0.1); advise G. Weiner of contract	1.10

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		counterparty designation in MOR (0.1)	
01/14/21	GG Weiner	Correspondence with SCP re Synopsys claim settlement (.2); call with SA team and FTB re claim objection status (.2); follow-up correspondence with SA team re FTB call (.2); call with CIP counsel re CIP claim issues and settlement (.5); correspondence with Tallwood and CIP counsel re potential settlement terms (.2); correspondence with Tallwood re Synopsys (.3); correspondence with E. Schwartz re protective order re CIP (.2); correspondence with R. Harris (Tallwood) re Andes claim (.1); correspondence with Synopsys counsel re status of settlement (.1); draft analysis to R. Harris (Tallwood) re 365(n) issues (.4); correspondence with committee counsel re Synopsys settlement offer (.1); correspondence with J. Miller re stipulation re same (.1); correspondence with J. Miller and E. Schwartz re meet and confer with CIP (.1); correspondence with CIP counsel re protective order (.2); correspondence with company re information for CIP (.2)	3.10
01/15/21	J Miller	Draft stipulation for Synopsys (.8); call with G. Weiner regarding Synopsys claim, Andes claim, CIP claim, and Avago claim (.6); call with G. Weiner regarding CIP claim issue (.2); follow up with B. Kornberg (CIP) regarding same (.1)	1.70
01/15/21	GG Weiner	Correspondence with committee counsel re status on Synopsys (.2); correspondence with Tallwood re CIP information (.2); correspondence with Tallwood re Synopsys status (.2); correspondence with J. Miller re CIP dispute and discovery (.1); call with J. Miller re claim issues (.6)	1.30
01/15/21	J Hoffman	Correspondence with claimants to inform of voting process (0.3); revise internal voting tabulation tracker (0.4); analyze new claim transfers, votes (0.1)	.80
01/16/21	J Miller	Complete drafting of Synopsys stipulation (.7)	.70
01/16/21	S Newman	Prepare for conference with SCP re status	1.50
01/16/21	GG Weiner	Correspondence with J. Miller and P. Guihily (Latham) re Avago appeal (.2); correspondence to Synopsys re settlement (.1)	.30
01/18/21	J Miller	Review documents for production (6.5); attend meet and confer with B. Kornberg (CIP) and E. Schwartz (.5); follow-up with E. Schwartz (.1)	7.10
01/19/21	J Miller	Draft appellate brief (1.5); review revisions to Motion for Extension (.1) and email same to SCP (.1); review rules and standing orders regarding courtesy copies and treatment of proposed orders (.2)	1.90
01/19/21	AB Talai	Draft motion for extension of time to file opening brief	1.00

**SIDLEY AUSTIN LLP**

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
01/19/21	GG Weiner	Correspondence with Tallwood re information for CIP settlement (.2); correspondence with J. Miller re same (.1)	.30
01/20/21	GG Weiner	Correspondence with S. Newman re Andes (.1); correspondence with Andes counsel re stipulation status (.1)	.20
01/21/21	J Hoffman	Review new pleadings filed for claims analysis (0.1); calls and email correspondence with creditor attorney re: plan terms (0.2); advise Sidley team of creditor inquiry (0.2); draft proposed strategy for same (0.1)	.60
01/21/21	S Newman	Conference with R. Harris (Tallwood) re settlement	.50
01/21/21	S Newman	Conference with B. Partridge (SCP) re claims objections	.50
01/21/21	S Newman	Conference with R. Harris (Tallwood) re settlement; prepare for board meeting	.50
01/21/21	EM Blufer	Confer with J. Leigh re: export control matters	.30
01/21/21	GG Weiner	Correspondence with R. Harris re CIP issues (.1); correspondence with CIP counsel re settlement call between tech folks (.1)	.20
01/22/21	EM Blufer	Conference call with Sidley team re: CIP Export Controls matter	.70
01/22/21	EM Blufer	Analysis re: CIP Deliverables and Export Controls matter	.10
01/22/21	S Newman	Research re CIP breaches	1.50
01/22/21	GG Weiner	Correspondence with SA team re CIP claim issues (.5); correspondence with A. Gumport re Oracle stipulation (.1); review stipulation (.2); correspondence with SA team re CIP mediation (.3); analyze issues related to CIP claims (1.1); correspondence with S. Newman re same (.6); correspondence with J. Miller re CIP issues (.4); correspondence with J. Fernandez re potential export concerns (.4)	3.60
01/24/21	J Miller	Draft letter to B. Kornberg re: CIP statements (2.9); finalize same (.7)	3.60
01/24/21	S Newman	Prepare for conference with SCP re model	1.50
01/24/21	GG Weiner	Correspondence with J. Miller re CIP letter	.10
01/25/21	S Newman	Prepare for conference re status with SCP	1.50
01/25/21	JP Roth	Draft comments re: Oracle contract stipulation to reflect ongoing dual-track case structure (0.6); confer with A. Gumport re: same (0.2)	.80
01/25/21	GG Weiner	Correspondence with J. Fernandez re CIP issues (.3); correspondence with J. Miller re CIP dispute and discovery issues (.5); analyze CIP issues (.6)	1.40



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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/26/21	J Miller	Draft mediation term sheet (2.7); coordinate with parties for settlement call (.2); call with R. Harris (Tallwood) regarding term sheet (.1); review CIP's responses to interrogatories (.7) and provide summary analysis of same (.6); create summary chart of breaches from CIP statements (.9); prepare for (.3) and attend call with Committee regarding CIP (.8); coordinate with mediation parties on term sheet and incorporate comments relating to same (1.1); coordinate deposition dates and prep with various parties (.7)	8.10
01/26/21	S Newman	Conference with G. Weiner re settlement	.50
01/26/21	S Newman	Conference with R. Harris (Tallwood) re CIP claims	.50
01/26/21	J Hoffman	Advise SCP team re: calculation of damages for prepetition contract (0.3); research re: same (0.3)	.60
01/26/21	GG Weiner	Correspondence with SA team re CIP mediation (.6); call with committee re CIP issues (1.0); correspondence with SA team re CIP discovery issues (.4); correspondence with J. Miller re term sheet with CIP (.6); correspondence with SA and SCP team re IRS claim (.2); review CIP term sheet (.8); correspondence with R. Harris (Tallwood) re CIP mediation (.2); correspondence with CIP counsel re term sheet (.2)	4.00
01/27/21	S Newman	Prepare for conference re plan objections	.80
01/27/21	GG Weiner	Revise mediation brief re CIP (.2); correspondence with J. Miler re same (.3); review multiple versions of term sheet re status of negotiations (.6); review translated materials (.3); correspondence with SA team re same (.2); correspondence with committee re same (.2)	2.80
01/28/21	S Newman	Conference with G. Weiner re claim objections	.50
01/28/21	J Hoffman	Review claims register for claims against debtor affiliates (0.3); draft analysis of same for UST fee estimation (0.2)	.50
01/28/21	GG Weiner	Call with J. Miller re CIP dispute (.5); call with SA team re CIP issues (.5); attention to other claim objection issues (2.6)	3.60
01/29/21	S Newman	Prepare for (.5) and participate in (1.0) discussion with creditors re sale process	1.50
01/29/21	K Lay	Review for circulation prior research re: indemnification claims to Sidley team	.20
01/29/21	EM Blufner	Analyze current Tallwood draft of CIP term sheet ahead of tomorrow's discussions	.40
01/29/21	GG Weiner	Call with Hoffman re claim issues (.5); call with S. Newman re CIP issues (.5); emails re claim issues (.3)	1.30
01/30/21	J Miller	Call with R. Harris (Tallwood) regarding term sheet (.1); call	6.30



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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		with G. Weiner, E. Blufer, and N. Enfield regarding term sheet (.5); prepare L. Perkins for 30(b)(6) deposition (2.0); follow-up with P. Kelly regarding same (.1); call with G. Weiner, E. Blufer, and S. Newman regarding term sheet progress (1.1); send follow-up emails to J. Fernandez and G. Weiner (.3); revise term sheet (1.6); emails with R. Harris (Tallwood), B. Kornberg (CIP), S. Newman, G. Weiner, and R. Newsom (Mediator) regarding term sheet changes (.6)	
01/30/21	EM Blufer	Revise term sheet with CIP	3.50
01/30/21	EM Blufer	Conference call with G. Weiner and N. Enfield re: CIP Term Sheet taxes	.50
01/30/21	EM Blufer	Conference call with Sidley, Binder Malter, Severson & Werson and judge re: CIP Term Sheet	1.30
01/30/21	GG Weiner	Multiple calls with SA team re: CIP settlement matters(1.1); call with JLM re CIP issues (.6); and emails with E. Blufer re CIP issues (1.1); call with R. Harris (Tallwood) (.2)	3.00
01/31/21	J Miller	Emails with R. Harris (Tallwood), G. Weiner, and E. Blufer regarding term sheet comparisons (.2); Call with S. Newman regarding term sheet (.1); call with B. Partridge (SCP) and D. Smith (Wave) regarding same (.9); call with Tallwood, CIP, Mediator, and Committee regarding settlement (.4); follow up with S. Newman and G. Weiner (.3); follow up regarding same with B. Kornberg (CIP) and S. Newman (.8); call with B. Kornberg (CIP), F. Jen (CIP), D. Smith (Wave), B. Partridge (SCP), and S. Newman regarding term sheet (1.0); revise term sheet to incorporate agreed language (2.1); calls with B. Kornberg (CIP) regarding MIPS segregated account (.2); call with R. Harris (Tallwood) regarding open items (.2); further settlement call with mediation parties (1.0); revise term sheet following call (2.1); calls and emails with B. Kornberg (CIP) regarding further revisions (.4); review supplemental production (1.0)	10.70
01/31/21	K Lay	Confer with C. Persons re: research question (.2); research ability to reduce disputed claim for purposes of voting (4.6)	4.80
01/31/21	EM Blufer	Revise Term Sheet with CIP	.30
01/31/21	JP Roth	Confer with G. Weiner re: potential settlement of Avago claim objection via email and phone (0.8); analyze Plan Support Agreement provisions re: supporting creditors (0.3); draft summary analysis re: same for G. Weiner (0.4); confer with V. Sekhon re: same (0.1); revise Avago stipulation to incorporate Plan Support Agreement (0.6); draft Plan Support Agreement signature page for additional supporting creditor (0.2); revise Avago stipulation to incorporate comments from S. Newman (0.2)	2.60

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/31/21	GG Weiner	Correspondence with mediation parties re settlement call (.2); participate in CIP settlement call with mediation parties from CIP, JAMS, committee, Tallwood and debtors (.5); internal CIP call with SA team re settlement status (.5); correspondence with CIP counsel re missed call (.1); review revised term sheet re CIP settlement (.4); review revised release language related to same (.2); correspondence with JAMS mediator and Tallwood counsel (R. Harris) re same (.1); correspondence with J. Roth re Avago settlement (.2); correspondence with J. Miller re CIP settlement (.3); review revised stipulation re Avago (.2); correspondence with J. Roth re same (.2); correspondence to Avago counsel re stipulation (.1)	3.00
<b>Task Subtotal</b>			<b>163.70</b>
<b>007 Corporate Governance and Board Matters</b>			
01/04/21	JP Roth	Confer with B. Partridge (SCP) re: post-effective corporate structure (0.8); analyze prepetition correspondence with Sidley UK team re: potential liquidation of Wave UK entity (1.5); draft potential transaction time line for post-effective date liquidation of Wave UK (0.5)	2.80
01/08/21	VS Sekhon	Review of prepetition stalking horse transaction (.1); email correspondence with J. Roth re: same (.1); review of revised plan (.1)	.30
01/08/21	J Hoffman	Research re: former debtor officers	.10
01/11/21	C Zhang	Confer with Sidley Bankruptcy re revised organizational documents	.10
01/13/21	J Hoffman	Research in connection with corporate and board documents executed prepetition	.70
01/15/21	C Zhang	Correspondences with Sidley BK, Nautech and escrow agent re Nautech escrow payment	.10
01/16/21	VS Sekhon	Review of PSA (.2); email correspondence re: same (.1)	.30
01/16/21	JP Roth	Correspondence with T. FitzGerald re: plan status update	.20
01/18/21	GG Weiner	Correspondence with J. Miller re board meeting	.10
01/20/21	VS Sekhon	Review of APA amendment	.30
01/20/21	J Miller	Draft Board agenda for approval (.2); circulate prior meeting minute drafts to Sidley team and to Board for approval (.1)	.30
01/21/21	J Miller	Prepare board materials packet for meeting (.2); attend board meeting and keep minutes from same (.8)	1.00
01/21/21	CM Persons	Attend telephonic board meeting {partial}	.70
01/21/21	S Newman	Prepare for ((.5) and attend (1.0) board meeting	1.50

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/21/21	JP Roth	Attend board meeting (partial)	.60
01/22/21	J Miller	Prepare for distribution board minutes and consent for signature	.20
01/25/21	VS Sekhon	Research (.2) and email correspondence with C. Zhang, C. Persons, J. Roth, K. Hayat re: NDA analysis (.1)	.30
01/28/21	J Miller	Finalize board minutes from 1.21.21 meeting (.4); attend to keep minutes at board meeting (.9); finalize board minutes from 1.28.21 (.7)	2.00
01/28/21	JP Roth	Attend board meeting	.80
01/28/21	VS Sekhon	Attend Board call	.50
01/28/21	GG Weiner	Attend Board meeting	.90
<b>Task Subtotal</b>			<b>13.80</b>
<b>008 Employee Matters</b>			
01/04/21	J Hoffman	Analyze consulting agreement and terms for termination (0.4); provide analysis of same (0.2)	.60
01/06/21	GG Weiner	Correspondence with J. Hoffman re KEIP	.20
01/13/21	JP Roth	Analyze KEIP-related pleadings (0.6); draft stipulation re: KEIP deadline (0.8)	1.40
01/18/21	J Hoffman	Analyze KEIP documents in connection with same	.10
01/19/21	P Jenka	Telephone conference with M. Walker regarding KEIP and APA extension	.50
01/19/21	J Hoffman	Draft amended & restated employment agreement (0.2); draft board consent in connection with A&R agreement (0.3); correspondence with employment counsel re: amended employment agreement (0.2)	.70
01/21/21	J Hoffman	Draft proposed language in connection with stipulation for KEIP	.20
01/24/21	J Hoffman	Advise HL, SCP teams of amended and restated employment agreement	.10
01/25/21	J Hoffman	Finalize amended and restated employment agreement (0.2); advise S. Kohli, SCP team re: amendments to employment agreement (0.1)	.30
<b>Task Subtotal</b>			<b>4.10</b>

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
<b>009 Employment and Fee Applications (Sidley)</b>			
01/04/21	P Santos	Correspondence with J. Roth, G. Weiner, C. Persons re response to UST comments	.50
01/04/21	GG Weiner	Correspondence with C. Persons and J. Roth re second interim fee application	.20
01/06/21	GG Weiner	Correspondence with SA team (.1) and UST (.1) re second interim fee application	.20
01/10/21	P Santos	Review docket re certificates of no objections (.8); prepare tracker chart re same (1.2); correspondence with G. Weiner, J. Miller re same (.2)	2.20
01/11/21	P Santos	Correspondence with J. Roth, G. Weiner re December fee statement	.30
01/11/21	CM Persons	Call with S. Newman re: UST interim fee app comments (0.2); review comments of UST to second interim fee app and propose reductions in email (0.6)	.80
01/13/21	P Santos	Begin review of exhibits for December fee statement	4.50
01/15/21	P Santos	Correspondence with J. Roth re US Trustee comments to fee statement (.7); correspondence with J. Roth re Court's comments to fee statement (.2); correspondence with SA Team re certificates of no objection (.5); update tracker re same (.2); update case calendar re same (.2)	1.80
01/19/21	P Santos	Correspondence with J. Roth re order on Sidley's second interim fee application (.2); research re same (.2)	.40
01/20/21	P Santos	Correspondence with J. Roth, C. Persons re order from court	.20
01/20/21	P Santos	Review exhibits to December fee statement	2.30
01/21/21	J Hoffman	Draft supplemental declaration in support of Sidley Retention	.40
01/22/21	J Hoffman	Revise supplemental declaration	.30
01/25/21	J Hoffman	Revise supplemental declaration in support of Sidley retention	.20
01/25/21	JP Roth	Analyze interim fee order (0.2); coordinate payment in accordance with same (1.2)	1.40
01/25/21	GG Weiner	Correspondence with SA team re CNOs and order entry (.2); revise supplemental declaration ISO retention (.2)	.40
01/26/21	GG Weiner	Correspondence with S. Newman re supplemental declaration ISO retention	.20
01/27/21	P Santos	Review exhibit to December fee statement	5.20

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/29/21	P Santos	Correspondence with M. Abdul-Jabbar re December fee statement (.1); correspondence with M. Abdul-Jabbar, A. Friedman, M. Walker, M. Higa re same (.4)	.50
<b>Task Subtotal</b>			<b>22.00</b>
<b>010 Employment and Fee Applications (Other)</b>			
01/01/21	J Hoffman	Correspondence with UST counsel re: Kroll fee application charges (0.1); review application in connection with same (0.1); correspondence with E. Keiffer re: Kroll fee application charges (0.1)	.30
01/03/21	J Hoffman	Analyze Kroll application (0.1); correspondence with Kroll re: duplicate fee app charges (0.1)	.20
01/04/21	J Hoffman	Follow up email correspondence with Kroll re: fee application charges (0.1); draft correspondence to UST attorney re: same (0.1)	.20
01/05/21	J Hoffman	Review Perkins Declaration ISO SCP fees (0.2); finalize Perkins declaration (0.2); advise SCP team on payment of OCP fees (0.1)	.50
01/05/21	JP Roth	Analyze draft declaration re: SCP rate increase (0.4); draft comments re: same (0.4);	.80
01/14/21	J Hoffman	Correspondence with Kroll re: fee application hearing and order (0.1); review OCP invoices (0.2); correspondence with M. Staglik (SCP) re: same (0.1)	.40
01/15/21	GG Weiner	Provide comments on fee orders for Kroll, Donlin	.20
01/15/21	J Hoffman	Attend hearing on fee applications (0.2); draft interim fee app order (0.3)	.50
01/21/21	J Miller	Call with M. Staglik (SCP) and K. Santos (SCP) regarding professional fee payments (partial) (.5);	.50
01/21/21	J Hoffman	Review OCP invoices (0.2); advise SCP team re: payment of invoices (0.1)	.30
01/22/21	J Miller	Draft CNO for the November monthly fee statements	.40
01/25/21	J Hoffman	Revise Kroll fee application	.40
<b>Task Subtotal</b>			<b>4.70</b>
<b>011 Financing and Cash Collateral</b>			
01/04/21	P Jenka	Correspondence with B. Bruce regarding next steps in transaction	.10
01/04/21	MB Walker	Revise GUC Note (3.20); call with B. Banks regarding HL draft of Wave debt documents (0.9)	4.10

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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/04/21	B Bruce	Analysis of exit financing documentation, including loan agreements and notes	2.30
01/05/21	MB Walker	Revise Wave GUC Note (3.40); call with Tallwood and Tallwood counsel regarding comments to Wave debt documents (1.00); prepare issues list regarding same (3.00)	7.40
01/05/21	CM Persons	Call G. Weiner, J. Roth, B. Bruce, M. Walker, S. Newman, P. Jenka regarding postpetition finance issues (0.9); call J. Roth, B. Bruce, M. Walker, S. Newman, P. Jenka, Tallwood regarding postpetition finance issues (1.3)	2.20
01/05/21	P Jenka	Telephone conference with R. Harrison and Sidley team regarding financing documents	1.30
01/05/21	P Jenka	Telephone conference with Sidley team regarding financing documents	.90
01/05/21	P Jenka	Telephone conference with B. Banks and M. Walker regarding next steps in transaction	.20
01/05/21	B Bruce	Revise exit financing loan agreement and note documentation	3.10
01/05/21	JP Roth	Participate in call with B. Banks, P. Jenka, M. Walker, G. Weiner, C. Persons re: outstanding issues re: plan supplement financing documents (0.8); analyze plan term sheet language re: GUC Note (0.2); confer with Sidley team re: same via email (0.1); participate in call with Sidley team, R. Harris (Tallwood counsel), and C. Kudelka (Tallwood advisor) re: same (1.2);	2.30
01/06/21	P Jenka	Telephone conference with creditors' counsel, client, and Sidley team regarding financing documents	1.30
01/06/21	CM Persons	Call with Tallwood, UCC, SCP, B. Bruce, S. Newman regarding exit financing (1.3); discuss exit financing issues with B. Bruce (0.5)	1.80
01/06/21	MB Walker	All hands call regarding Wave debt document negotiations (1.00); prepare issues list regarding same (1.20); revise Wave debt documents (1.30)	3.50
01/06/21	B Bruce	Analysis of discussions regarding open issues under exit financing documentation	3.70
01/07/21	P Jenka	Revise Senior Secured Note to conform to changes in the GUC note	2.10
01/07/21	P Jenka	Telephone conference with M. Walker regarding conforming credit documents	.40
01/07/21	MB Walker	Read correspondence from HL regarding comments to Wave debt documentation (.50); call with B. Banks scheduling (.40)	.90
01/07/21	B Bruce	Review of debt agreements	.50

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/08/21	P Jenka	Telephone conference with M. Walker regarding conforming the exit facility document	.50
01/08/21	P Jenka	Revise exit facility revolver agreement to conform to GUC note changes	2.90
01/08/21	MB Walker	Revise Wave GUC Note (1.20); prepare issues list regarding same (.80); read email correspondence with HL and calls with HL regarding same (.20)	2.20
01/08/21	B Bruce	Discuss exit facility terms with Sidley team	.50
01/09/21	P Jenka	Telephone conference with all Sidley team members regarding status of deal and documents	1.60
01/09/21	P Jenka	Correspondence with D. Clark regarding IP question regarding GUC note	.20
01/09/21	P Jenka	Telephone conference with B. Bruce and M. Walker regarding status of financing documents	.80
01/09/21	CM Persons	Call with B. Bruce, S. Newman, J. Roth, SCP, regarding Plan, Lit Trust Agreement, and exit facility docs (1.6); call with S. Newman regarding same (0.2); provide comments to lit trust agreement and exit facility docs (1.5)	3.30
01/09/21	MB Walker	Revise Wave Senior Secured Note and Exit Facility (1.20); review email correspondence with HL regarding outstanding open items (1.00)	2.20
01/09/21	B Bruce	Revise exit facility documentation based on comments from UCC (3.5); participate in Debrors' professionals calls with J. Roth, C. Persons, S. Newman, B. Partridge (SCP) re: outstanding issues re: financing docs (1.5)	5.00
01/09/21	JP Roth	Analyze committee comments (0.5) and outstanding issues list (0.5) re: GUC Note; confer with M. Walker via email re: committee comments and outstanding issues re: GUC Note (0.3); participate in Debtors' professionals call with B. Bruce, C. Persons, S. Newman, B. Partridge (SCP) re: outstanding issues re: financing docs (1.5); participate in call with Sidley team, SCP team, Hogan Lovells team, and R. Harris (Tallwood counsel) re: same (partial) (0.4)	3.20
01/10/21	P Jenka	Telephone conference with various teams regarding financing documents	1.40
01/10/21	VS Sekhon	Confer with P. Jenka, J. Miller, G. Weiner, C. Persons, J. Hoffman, M. Walker, J. Roth, S. Newman, and B. Banks re: GUC note	.50
01/10/21	CM Persons	Call with B. Bruce, M. Walker, J. Hoffman regarding GUC note, lit trust agreement (0.7); call with B. Bruce, M. Walker, J. Hoffman, S. Newman, V. Sekhon, UCC, Tallwood, SCP,	3.90



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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		Dundon regarding GUC note, lit trust agreement issues (1.4); follow-up call with B. Bruce, M. Walker, J. Hoffman, SCP regarding GUC note, lit trust agreement issues (0.3); review and provide comments to GUC Note (1.5)	
01/10/21	MB Walker	Revise Wave Senior Secured Note, Exit Facility and Intercreditor Agreement (3.00); draft Wave Subordinated Note (3.50); call with C. Persons, B. Bruce, J. Hoffman regarding GUC note, lit trust agreement (0.7); call with C. Persons, B. Bruce, J. Hoffman, S. Newman, V. Sekhon, UCC, Tallwood, SCP, Dundon regarding GUC note, lit trust agreement issues (1.4); follow-up call with C. Persons, B. Bruce, J. Hoffman, SCP regarding GUC note, lit trust agreement issues (0.3); analysis of email correspondence with HL regarding same (0.6)	9.50
01/10/21	J Hoffman	All-hands call with R. Harris (Tallwood), Hogan, Sidley teams to negotiate terms of finance plan documents (1.4); follow up call with Sidley finance to discuss finance tasks (0.3)	1.70
01/10/21	B Bruce	Call with C. Persons, M. Walker, J. Hoffman regarding GUC note, lit trust agreement (0.7); call with C. Persons, M. Walker, J. Hoffman, S. Newman, V. Sekhon, UCC, Tallwood, SCP, Dundon regarding GUC note, lit trust agreement issues (1.4); follow-up call with C. Persons, M. Walker, J. Hoffman, SCP regarding GUC note, lit trust agreement issues (0.3); finalize exit facility documentation, including loan agreement, notes and intercreditor agreement, for filing with supplemental plan (2.9)	5.30
01/11/21	MB Walker	Call with S. Newman, C. Persons, B. Banks, J. Roth regarding GUC note and senior secured note provisions (.3); revise Wave debt documents (5.5); analysis of email correspondence with HL and calls with B. Banks regarding same (2.50)	8.30
01/11/21	CM Persons	Call with S. Newman, M. Walker, B. Banks, J. Roth regarding GUC note and senior secured note provisions	.30
01/11/21	P Jenka	Reviewing governing law, submission to jurisdiction, and jury waiver provisions of intercreditor agreement	.60
01/11/21	B Bruce	Call with S. Newman, C. Persons, M. Walker, J. Roth regarding GUC note and senior secured note provisions (.3); analysis of discussions with UCC (2.5) and revisions to all exit financing documentation, including notes, loan agreements and intercreditor agreements (3.9)	6.70
01/11/21	JP Roth	Participate in call with B. Bruce, M. Walker, C. Persons, S. Newman re: intercreditor agreement	.30
01/12/21	P Jenka	Correspondence with Hogan Lovells regarding revised drafts of finance documents	.50
01/12/21	B Bruce	Review exit facility documentation	.70



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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/14/21	P Jenka	Revise credit documents to remove UK entity	.40
01/14/21	JP Roth	Confer with M. Walker re: determining parties to debt documents	.30
01/19/21	MB Walker	Participate on Wave workstream call {partial}	.40
01/19/21	CM Persons	Call with J. Roth, J.L. Miller, G. Weiner, K. Lay, J. Hoffman, M. Walker regarding work in progress	1.00
01/19/21	MB Walker	Call with P. Jenka and J. Roth regarding status of Wave debt documents and deadline extensions (.40); review Wave debt documents regarding same (.40)	.80
01/19/21	B Bruce	Revise changes to exit facility documents	.30
01/20/21	JP Roth	Confer with J. Miller re: exit facility borrower resolutions	.50
01/25/21	MB Walker	Participate on Wave exit status call {partial} with J. Miller, G. Weiner, J. Hoffman, J. Roth, K. Lay, A. Gumpert, and C. Persons (.1); read email correspondence with J. Miller regarding same (.1)	.20
01/31/21	MB Walker	Review GUC comments to Intercreditor Agreement and GUC Note	2.00
<b>Task Subtotal</b>			<b>106.10</b>
<b>013 General Case Strategy</b>			
01/20/21	CM Persons	Correspondence from G. Weiner, J. Roth, J. Hoffman regarding plan, case status	1.30
01/25/21	J Rea-Palmer	Analysis of emails and documents of Companies House filings	1.30
<b>Task Subtotal</b>			<b>2.60</b>
<b>014 Hearings and Court Matters</b>			
01/04/21	P Santos	Efile certificates of service per Donlin (.4); correspondence with Donlin re same (.3); correspondence with G. Weiner, J. Miller re pleadings for filing (.3); prepare pleadings for filing (1.6); eFile notice (.4); correspondence with Donlin re service (.2); eFile certificate of service per Donlin (.2); correspondence with Donlin re same (.1)	3.50
01/05/21	P Santos	Correspondence with Donlin re service of notice of amended cure (.4); correspondence with J. Hoffman re filing of SCP declaration (.2); correspondence with Donlin re service of same (.2)	.80
01/06/21	J Miller	Draft declaration of D. Smith (Wave) in support of replies (3.8); draft declaration of S. Kohli in support of replies (2.6); research 365(n) issue and draft email to G. Weiner regarding same (1.5); review and revise letter motion to compel (2.1)	10.00

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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/07/21	J Miller	Draft reply to CIP's cure objection (5.3); draft omnibus reply in support of claim objections (3.1)	8.40
01/08/21	J Miller	Draft omnibus reply in support of claim objections (8.0); revise replies with comments from Sidley team (1.0); call with S. Kohli (Wave) regarding declaration (.2); revise declarations in support (1.6); prepare pleadings for filing (.4); draft motion to seal and declaration in support (.8); prepare unredacted service copies of pleadings for court and CIP (.5)	12.50
01/08/21	J Miller	Draft outline for appellant brief	3.60
01/08/21	P Santos	Correspondence with G. Weiner, J. Miller re deadlines for 1/8 (.2); calls with Clerk re ECF issue with seal motions (.3); correspondence with Clerk Rosales re same (.3); correspondence with A. Gumpert re status of stipulation for filing (.4); finalize pleadings for filing (7.0); efile replies, declarations, certificates of service, and stipulations (1.7); correspondence with Donlin re service of same (.3)	10.20
01/09/21	P Santos	Call J. Miller re motion to seal and sealed documents for the court (.3); prepare pleadings for filing (.3); eFile motion to seal and upload order (.5); prepare redacted and sealed documents for the court (2.1)	3.20
01/11/21	J Miller	Draft proposed agenda for hearing (.7); draft omnibus CNO relating to fee applications (.5); draft omnibus CNO relating to fee statements (.4)	1.60
01/11/21	P Santos	Efile notice of appearance (.3); correspondence with Donlin re service of same (.2); correspondence with SA Team re filings for 1/11 (.4); email with Copy Center re status of Court copies (.2); correspondence with A. Gumpert, Donlin re service of entered orders (.4); correspondence with J. Hoffman, J. Barlacu (Donlin) re service list for plan supplement (.3); finalize pleadings for filing (5.3); review certificates of service per J. Miller (.6); correspondence with Donlin re same (.3); efile certificates of service (.3); correspondence with Donlin re outstanding certificates of service (.2); eFile plan supplement (.3); correspondence with Donlin re service (.2)	8.50
01/12/21	P Santos	Prepare pleadings for filing (.3); eFile certificates of service per Donlin (.4); review docket re same (.2); correspondence with J. Miller re same (.2); correspondence with Donlin re service of orders (.2); correspondence with J. Hoffman re filing for 1/12 (.3); prepare pleadings for filing (.5); eFile re same (.5); eFile certificate of service per Donlin (.2); correspondence with Donlin re service (.2); prepare pleading for filing (3.0); eFile notice of second supplement (.3); correspondence with Donlin re service of same (.2)	6.50

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Wave Computing, Inc.

In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
01/12/21	J Hoffman	Confer with Sidley team re: service of pleadings (0.2); review voting summary from Donlin team (0.2); correspondence with P. Santos re: service and filing of plan supplement (0.1); advise P. Santos of service requirements for contract notices (0.1)	.60
01/14/21	J Miller	Email all parties regarding cancellation of hearing	.10
01/14/21	P Santos	Correspondence with J. Hoffman re status of service (.3); correspondence with J. Hoffman re 1/15 pleadings for filing (.1)	.40
01/14/21	J Hoffman	Advise P. Santos of service requirements for Plan and Plan Supplement (0.1); confer with Sidley team re: strategy for 1/15 hearing (0.1)	.20
01/14/21	GG Weiner	Correspondence with SA team re hearing prep for Jan 15th hearing	.20
01/15/21	J Miller	Prepare order approving second interim fee application Donlin (.2); prepare order approving first interim fee application Armory (.2)	.40
01/15/21	P Santos	Correspondence with G. Weiner, J. Miller, J. Hoffman re 1/15 filing deadlines (.3); correspondence with J. Hoffman re service (.2); correspondence with Donlin re same (.2); correspondence with J. Roth, J. Miller, J. Hoffman, G. Weiner re order uploads (.6); review re same (.3); prepare orders for upload (.7); correspondence with J. Roth re service of dkt. 1035 (.3); prepare pleadings for filing (1.0); eFile sale motion, declaration, hearing notice, and certificates of service (1.0); correspondence with Donlin re service of sale motion, declaration, and hearing notice (.4); prepare pleadings for filing (1.5); eFile amended plan, notice of redline, (.3); correspondence with Donlin re service of same (.2); eFile notices re plan supplement (.4); correspondence with Donlin re service of same (.2)	7.60
01/15/21	S Newman	Prepare for hearing re status update and fee application	1.50
01/15/21	J Hoffman	Correspondence with P. Santos, Donlin re: service requirements for plan documents (0.2); research service requirements (0.1); draft analysis of filings for P. Santos, G. Weiner (0.2)	.50
01/15/21	JP Roth	Prepare for (0.5) and attend (0.3) hearing re: interim fee application; draft proposed form of order (0.5); revise same to reflect court's ruling (0.2)	1.50
01/16/21	P Santos	Correspondence with Donlin, G. Weiner, J. Hoffman re additional service of sale motion and status of service of other pleadings (.5); prepare service list comparison re sale motion (.5)	1.00

**SIDLEY AUSTIN LLP**

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Wave Computing, Inc.

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
01/16/21	J Hoffman	Confer with Sidley team, Donlin re: service of plan and plan supplement (0.2); research in connection with service of sale motion (0.1)	.30
01/19/21	J Hoffman	Review employee inquiry re: service of pleadings (0.2); research in connection with same (0.2); correspondence with Donlin team re: service requirements (0.1)	.50
01/19/21	P Santos	Correspondence with J. Hoffman, R. Wong (Donlin) re service update	.30
01/21/21	J Hoffman	Review status conference statement filed by Canyon Bridge (0.2); call with Canyon Bridge counsel re: plan treatment (0.1)	.30
01/21/21	P Santos	Prepare pleading for filing (.3); eFile December MORs (.2); correspondence with Donlin, J. Hoffman re service of same (.3)	.80
01/23/21	P Santos	Correspondence with Donlin re certificates of service (.4); correspondence with E. Calderon, R. Wong re issue with certificate of service (.3)	.70
01/25/21	P Santos	Correspondence with E. Calderon (Donlin) re certificate of service issue (.3); eFile certificates of service and certificate of non-opposition (.5); correspondence with Donlin to serve orders and certificate of no objection (.2); finalize stipulation pleading for filing (.2); correspondence with SA Team re same (.3); eFile stipulation and upload proposed order (.3); correspondence with Donlin re service of same (.2); correspondence with J. Roth re 1/25 filings (.2); prepare pleadings for filing (1.3); eFile stipulation re KEIP and upload order (.4); correspondence with Donlin re service of same (.2)	4.10
01/26/21	P Santos	Prepare pleading for filing (.4); eFile stipulation per J. Hoffman (.3); correspondence with Donlin re service (.2)	.90
01/28/21	P Santos	Correspondence with M. Abdul-Jabbar re finalizing omnibus reply (.5); correspondence with G. Weiner, J. Roth, A. Gumport re filing of stipulations (.3); finalize pleading for filing (.5); eFile notice re amended proposed sale order (.3); correspondence with Donlin re service (.2); eFile proof of service per Donlin (.2)	2.00
01/28/21	S Newman	Conference with group re OSC hearing	.50
01/29/21	P Santos	Finalize pleading (.3); efile stipulation and upload proposed order (.3); correspondence with Donlin re service (.2)	.80
01/31/21	P Santos	Finalize pleadings for filing (.1); eFile certificate of service for Donlin (.2); correspondence with Donlin re same (.2)	.50
<b>Task Subtotal</b>			<b>94.50</b>

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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
01/04/21	E Schwartz	Strategy session regarding discovery into CIP cure motion	.20
01/04/21	E Schwartz	Analyze CIP objection to assumption cure amount, and proposed response to same	.90
01/04/21	S Kelly	Participate in call with J. Miller re: preparation for meeting with CFIUS and status of case (.2); participate in call with J. Mendenhall and G. Weiner re: preparation for meeting with CFIUS (.2); participate in call with CFIUS re: their questions on status of case (.1); prepare for call with CFIUS including by reviewing notes and preparing summary (.1)	.60
01/04/21	M Abdul-Jabbar	Participate in litigation strategy call related to discovery dispute	.30
01/04/21	J Fernandez	Participate in telephone conversation with CFIUS regarding status of auction	.30
01/04/21	J Fernandez	Analyze next steps regarding CFIUS analysis	.30
01/04/21	J Mendenhall	Call with CFIUS on Tallwood deal	.10
01/04/21	J Miller	Call with P. Kelly regarding CFIUS update	.20
01/05/21	J Miller	Draft appellate outline (.6); call with M. Abdul-Jabbar regarding CIP (.1); call with D. Smith (Wave) and S. Kohli (Wave) regarding CIP deliverables (1.5); email to S. Kohli (Wave) regarding follow-up questions (.4); follow-up calls with G. Weiner regarding same (1.0); review discovery materials provided by S. Kohli (Wave) and D. Smith (Wave) (3.5)	7.10
01/05/21	E Schwartz	Assist with drafting of response to CIP objection to cure amount	.20
01/05/21	E Schwartz	Develop strategy regarding motion to compel production of documents and attendance at deposition against CIP	.60
01/05/21	M Abdul-Jabbar	Participate in call with D. Smith (Wave), S. Kohli, and J. Miller relating to declarations and related materials (0.3); confer with J. Miller and S. Kohli regarding facts for letter brief in lieu of motion to compel (1.7) and draft letter brief (4.2)	6.20
01/05/21	J Mendenhall	Review questions about whether Tallwood is a US persons for CFIUS purposes	.30
01/06/21	E Schwartz	Revise motion to compel CIP to comply with discovery requests	2.30
01/06/21	M Abdul-Jabbar	Confer with J. Miller, G. Weiner and E. Schwartz regarding discovery dispute (0.5); revise draft letter brief in lieu of	4.20

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Date	Name	Narrative	Hours
		motion to compel (3.7)	
01/07/21	E Schwartz	Prepare for (.1) and conduct (.5) meet-and-confer call with CIP regarding discovery	.60
01/07/21	E Schwartz	Revise letter brief in support of motion to compel	1.70
01/07/21	M Abdul-Jabbar	Research expedited discovery issues relating to bankruptcy proceedings in the Ninth Circuit (1.1); review correspondence with opposing counsel and incorporate revisions from E. Schwartz into letter brief in lieu of motion to compel (2.0)	3.10
01/08/21	M Abdul-Jabbar	Finalize draft letter brief in lieu of motion to compel (0.4); confer with team regarding same (0.3)	.70
01/08/21	E Schwartz	Strategy session regarding CIP discovery	.30
01/08/21	AB Talai	Call with J. Miller re strategy for appeal from bankruptcy court's denial of objection to Avago claim	.20
01/11/21	J Miller	Prepare for call with A. Talai regarding outline (.2); call with A. Talai regarding comments to outline (1.0); revise outline (1.5)	2.70
01/11/21	J Miller	Prepare outline of issues for E. Schwartz for CIP discovery conference (1.3); call with E. Schwartz regarding same (.5); hearing on discovery dispute (.8); follow-up call with E. Schwartz, S. Newman, and G. Weiner regarding same (.5)	3.10
01/11/21	M Abdul-Jabbar	Review correspondence relating to discovery dispute hearing and new timing requirements for submitting discovery	.50
01/11/21	E Schwartz	Prepare for (1.8) and attend (1.0) hearing on the section 365(b)(1)(b) dispute with CIP and scheduling of related discovery	2.80
01/11/21	E Schwartz	Strategy session regarding CIP and Andes dispute	.40
01/11/21	E Schwartz	Analysis of potential mediators for CIP dispute	.50
01/11/21	S Newman	Conference with E. Schwartz re litigation issues	.50
01/11/21	AB Talai	Revise outline of opening brief re appeal from denial of objection to claim of Avago (1.6); call J. Miller re strategy for opening brief re appeal from denial of objection to claim of Avago (1.0)	2.60
01/12/21	J Miller	Review emails from CIP regarding license request (.2); Respond to email regarding mediators (.1); respond to email from Tallwood regarding CIP (.2); call with R. Harris (Tallwood) and Sidley team regarding CIP (.3); review discovery served by CIP (.7); call with G. Weiner and E. Schwartz regarding same (.3); email E. Bluffer regarding question relating to discovery (.1); emails to B. Partridge (SCP), S. Kohli, and P. Kelly regarding necessary information	4.90

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Date	Name	Narrative	Hours
		(.4); review dropbox for information responsive to discovery requests (2.6)	
01/12/21	S Kelly	Respond to questions from J. Miller re: documents to produce to CIP in response to their request	.20
01/12/21	E Schwartz	Telephone conference with R. Harris (Tallwood) regarding status of CIP dispute and discovery	.30
01/12/21	E Schwartz	Analyze document requests and interrogatories from CIP and begin to formulate responses thereto	1.00
01/13/21	J Miller	Prepare responses to CIP interrogatories (3.4); call with P. Kelly, E. Schwartz, and M. Abdul-Jabbar regarding same document production (.5); prepare list of custodians, search terms, and privilege terms (1.3); follow-up call with P. Kelly, E. Schwartz, and M. Abdul-Jabbar regarding discovery (.6)	5.80
01/13/21	M Abdul-Jabbar	Review CIP requests for production and discuss with P. Kelly and J. Miller in connection with responding to requests	1.10
01/13/21	S Kelly	Participate in calls with E. Schwartz, J. Miller re: responding to Requests for Production from CIP and prior work done in producing documents (1); review CIP Requests for Production and comment on where materials might be found (.8); review search terms used to identify documents and suggest edits to search term list (.2)	2.00
01/13/21	E Schwartz	Strategy session regarding collection, review, and production of documents to CIP	1.00
01/13/21	AB Talai	Conduct legal research re liquidated damages provisions for appeal from denial of objection to Avago claim	1.70
01/14/21	J Miller	Call with A. Talia regarding Avago appellate brief (1.2); draft fact section (.3)	1.50
01/14/21	J Miller	Complete draft responses for interrogatories (3.1); prepare chart for client with information still needed (1.6); coordinate with and instruct litigation support team regarding requested production (1.6); review documents for production (2.9)	9.20
01/14/21	S Kelly	Revise responses to CIP's interrogatories (1.9); respond to questions from J. Miller and litigation support re: creating search terms, loading documents for review, and production to CIP (.3)	2.20
01/14/21	E Schwartz	Work on responses to CIP's written discovery	2.50
01/14/21	M Abdul-Jabbar	Analyze requests for production and interrogatories and related correspondence (1.6); review draft of stipulated protective order and provide comments regarding same (0.6)	2.20
01/14/21	AB Talai	Conduct legal research re liquidated damages provisions for appeal from denial of Avago claim (1.7); call with J. Miller re	2.90



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Date	Name	Narrative	Hours
		strategy for appeal from denial of Avago claim (1.2)	
01/15/21	J Liu	Teleconference with J. Miller re redaction strategy of IP Download Reports for upcoming document production	.20
01/15/21	J Liu	Redact re IP Download Reports in preparation for upcoming document production	5.50
01/15/21	J Liu	Draft reference index of terms re redaction of IP Download Reports for upcoming document production	.20
01/15/21	J Miller	Review documents for production (6.3); coordinate with litigation support on production (.4); call with E. Schwartz regarding production (.1); prepare discovery memo regarding interrogatory document redactions (.8); call with J. Liu regarding same (.2); review J. Liu's preliminary redactions and provide comments on same (.3); draft response to B. Kornberg (CIP) regarding protective order (.2); draft response to S. Kohli (Wave) and D. Smith (Wave) regarding interrogatory responses (.1); analyze CIP's document production (1.8)	10.20
01/15/21	J Miller	Call with A. Talai regarding Avago appeal (.2); review research from M. Abdul-Jabbar (.3); call with M. Abdul-Jabbar regarding same (.1)	.60
01/15/21	P Santos	Correspondence with J. Miller, J. Liu re discovery projects	.40
01/15/21	M Abdul-Jabbar	Research motion for extension requirements (1.9); confer with J. Miller and A. Talai regarding case law, litigation strategy and pending draft motion (0.6)	2.50
01/16/21	P Santos	Download for distribution CIP's response to request for document production (.5); correspondence with SA team re same (.2)	.70
01/16/21	M Abdul-Jabbar	Analyze case law relating to motion for extension (0.6); review draft filings in connection with same (0.4)	1.00
01/17/21	J Miller	Analyze supplemental production (.4); review documents for production (3.9)	4.30
01/18/21	J Miller	Call with A. Talai regarding extension motion (.2); provide comments on same (.2)	.40
01/18/21	AB Talai	Draft motion for extension of time to file opening brief re appeal from court's denial of objection to Avago claim	2.70
01/18/21	E Schwartz	Attend meet and confer call with CIP	.50
01/19/21	J Miller	Call with S. Kohli (Wave) and D. Smith (Wave) regarding interrogatories (.7); draft follow-up email to Sidley CIP team regarding same (.4); email D. Smith (Wave) questions regarding IP terms (.4); calls with E. Schwartz regarding meet and confer (1.0); prepare comprehensive agenda with notes regarding meet and confer items (.5); meet and confer with B.	6.30



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Date	Name	Narrative	Hours
		Kornberg (CIP) and E. Schwartz regarding discovery items (1.7); follow up with E. Schwartz regarding same (.6); emails to potential mediators regarding available dates (.1); update to G. Weiner regarding status (.2); review outstanding issues following meet and confer (.4); email to L. Chen (Sidley - Shanghai) regarding assistance on project (.3)	
01/19/21	J Liu	Complete redactions re IP Download Reports in preparation for upcoming document production	3.50
01/19/21	J Liu	Confer with J. Miller re redaction in preparation for document production	.10
01/19/21	M Abdul-Jabbar	Participate in litigation strategy discussion with G. Weiner and E. Schwartz in connection with discovery and Avago appeal	.20
01/19/21	S Kelly	Review filings in Canyon Bridge litigation (.2); draft correspondence to S. Newman, S. Brody, G. Weiner re: filings in Canyon Bridge litigation (.1); review correspondence re: production from CIP (.1)	.40
01/19/21	E Schwartz	Prepare for (1.8) and attend (1.0) meet and confer call with CIP	2.80
01/19/21	P Santos	Correspondence with J. Miller, G. Wiener, A. Talai re district court filing (.6); prepare pleading for filing (1.9); efile notice of appearance and motion to extend (.5); prepare proposed order (.2); correspondence with Clerk re same (.2); process courtesy copy for court (.5); update data room for appeal documents (.3)	4.10
01/19/21	GG Weiner	Correspondence with Avago counsel re appeal (.3); correspondence with SA team re Avago appeal (.3); review extension motion and related pleadings (.5); correspondence with SA team re CIP settlement and related mediation (.5); finalize motion re appeal (.2); direction to P. Santos re extension motion (.2)	2.00
01/20/21	S Kelly	Draft correspondence to J. Miller re: Canyon Bridge litigation	.10
01/20/21	J Miller	Review documents for production (.5); analyze deposition topics from CIP (.6); draft email to E. Schwartz regarding topics for objection, basis of objection, and proposed designations (.8); coordinate with case manager for mediator regarding scheduling (.2); draft deficiency letter relating to production (5.1); review production closely for deposition preparation (1.4)	8.60
01/20/21	P Santos	Correspondence with J. Miller re status of filed copies for court and entered order	.40
01/20/21	GG Weiner	Correspondence with R. Harris (Tallwood) re status on CIP negotiations (.1); correspondence with SA team re CIP mediation (.4)	.50

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Date	Name	Narrative	Hours
01/21/21	J Miller	Review documents for deposition preparation (6.4); draft email to E. Schwartz and G. Weiner regarding material new information (.6); calls with E. Schwartz regarding CIP litigation fact and law summary (3.4); call with G. Weiner regarding CIP (.8); draft email to Sidley team regarding new facts (1.0); analyze to provide comments on deliverables list from D. Smith (Wave) (.8)	13.00
01/21/21	L Chen	Review the Chinese documents for CIP United (1.0); revise the summary for US counsel (.5)	1.50
01/21/21	S Kelly	Participate in call with J. Miller re: information learned regarding CIP and next steps to addressing same (.2); review summary of information discovered regarding CIP sent by J. Miller (.2); review Canyon Bridge docket in preparation for hearing (.1)	.50
01/21/21	M Abdul-Jabbar	Review briefing in connection with due diligence review of documents responding to request for production	1.70
01/21/21	E Schwartz	Review materials relating to CIP dispute in preparation for upcoming depositions, and strategy session regarding same	4.70
01/21/21	J Mendenhall	Review CFIUS issues related to CIP settlement	.20
01/21/21	Y Sheng	Cummarize the Chinese documents to identify if they are related to dispute	3.20
01/22/21	J Miller	Call with G. Weiner regarding CIP (.2); emails with Sidley team regarding CIP new information (.4); call with G. Weiner regarding deposition (.4); review edits to deficiency letter (.2); participate in initial mediation call with Judge Newsome (.5); follow-up with E. Schwartz (.1); analyze CIP new information for call (1.0); call with Sidley team regarding CIP new information (.6); follow-up call with J. Fernandez (.2); summarize items needed for mediation and coordinate with mediation parties regarding same (.5); call with E. Schwartz regarding CIP next steps (.2); call with D. Smith (Wave) and J. Fernandez regarding deliverables (1.1); follow up with J. Fernandez and G. Weiner regarding same (.5); respond to Sidley team emails regarding CIP issues (.6)	6.30
01/22/21	J Miller	Email A. Talai proposed timeline for appeal (.2); call with A. Talai regarding briefing schedule (.3)	.50
01/22/21	L Chen	Review the Chinese documents for CIP United (.7); email to US counsel (.3)	1.00
01/22/21	AB Talai	Call with J. Miller re strategy for opening brief re appeal from court's denial of objection to Avago claim	.30
01/22/21	S Kelly	Participate in call with S. Newman, J. Mendenhall, J. Fernandez, J. Miller, and G. Weiner re: new information	.60

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Date	Name	Narrative	Hours
		discovered on CIP and next steps in addressing same	
01/22/21	J Fernandez	Analyze export concerns with CIP settlement	1.30
01/22/21	J Fernandez	Prepare for (0.2) and participate in (0.8) telephone conversation with Wave engineering personnel regarding CIP settlement	1.00
01/22/21	J Fernandez	Discuss export risks and next steps for CIP settlement with G. Weiner and J. Miller	.80
01/22/21	J Fernandez	Discuss export concerns over CIP settlement with J. Miller, J. Mendenhall, S. Fronk, C. Persons, G. Weiner, S. Newman, P. Kelly, E. Schwartz and E. Bluffer	.80
01/22/21	M Abdul-Jabbar	Analyze specific requests for production (0.6), and conduct diligence review of correspondence and related documents in connection with pending discovery requests (3.2)	3.80
01/22/21	E Schwartz	Prepare (.3) for and attend (.5) mediation conference	.80
01/22/21	E Schwartz	Analysis of new evidence of breach and next steps	1.00
01/22/21	J Mendenhall	Call with Sidley team to discuss CFIUS and export control issues related to CIP license; review background on same	1.20
01/22/21	Y Sheng	Review the translation of Chinese press release	1.00
01/22/21	Y Sheng	Conduct IP research of CIP united and its subsidiaries	1.00
01/23/21	J Fernandez	Draft guidance on due diligence of Chinese counterparties	.50
01/23/21	Y Sheng	Further conduct IP research of founders of CIP united and relevant technology	2.00
01/25/21	J Miller	Coordinate with parties on joint appendix (.3); review documents for production (1.0); calls with E. Schwartz regarding to prepare for meet and confer (.8); meet and confer with E. Schwartz and B. Kornberg (CIP) (.7); follow-up with G. Weiner re same (.5); coordinate with parties on deposition date and topics, mediator agreement, and certified translations (.9); prepare joint appendix (.4)	4.60
01/25/21	E Schwartz	Strategy session regarding mediation	.50
01/25/21	E Schwartz	Prepare for (.5) and conduct (.5) meet-and-confer regarding depositions	1.00
01/25/21	J Fernandez	Provide export guidance regarding restricted parties	.50
01/25/21	M Abdul-Jabbar	Analyze issues of privilege in connection with review of Wave Computing employee emails, documents and attachments in connection with requests for production	4.20
01/26/21	P Santos	Prepare mediation binder for mediator per J. Miller (1.1); prepare Sharefile data room for access by participants in mediation (1.0); correspondence with J. Miller re same (.3);	3.70

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Date	Name	Narrative	Hours
		prepare binder for S. Newman re same (.4); analysis of correspondence from J. Miller re summary of mediation update (.2); update case calendar re same (.3); update ShareFile per J. Miller (.4)	
01/26/21	E Schwartz	Review key documents in preparation for depositions of CIP principals	.50
01/26/21	J Fernandez	Prepare for (0.8) and participate in (0.5) telephone conversation with Hogan Lovells regarding CIP settlement	1.30
01/26/21	M Abdul-Jabbar	Conduct due diligence review of company email correspondence and attachments to identify documents for production and use for deposition materials (2.9); draft brief summary of each document (0.6)	3.50
01/27/21	J Miller	Draft mediation statement (8.6); call with Committee, Tallwood, and CIP regarding settlement (1.0); calls with G. Weiner regarding mediation statement (.4); call with E. Schwartz regarding open items for CIP litigation (.5); call with M. Abdul-Jabbar regarding document review (.5); revise mediation statement (4.2); review translated documents (.7); review and summarize mediation statements from CIP and the Committee (1.4); coordinate with Sidley parties regarding depo prep open items (.6); coordinate with deposition witnesses regarding depo prep open items (.3)	18.20
01/27/21	E Schwartz	Prepare for deposition prep with L. Perkins	.30
01/27/21	E Schwartz	Analysis of mediation brief	1.30
01/27/21	E Schwartz	Attend settlement discussion with CIP and Tallwood	1.40
01/27/21	M Abdul-Jabbar	Review CIP United's notices of depositions and discovery requests (1.0); analyze 500 documents in connection with production requests (4.6); confer with J. Miller regarding production and pending discovery (0.5); begin draft response to requests for production (0.9)	7.00
01/27/21	S Newman	Prepare for (.3) and participate in (1.2) conference with Committee, CIP & Tallwood re settlement	1.50
01/28/21	J Miller	Call with P. Kelly and E. Schwartz regarding litigation open items (.5); follow up call with P. Kelly (.2); review documents for production (1.9); prepare D. Smith (Wave) for deposition (1.0); call with P. Kelly re: S. Kohli (Wave) deposition prep (.3); call with G. Weiner regarding open litigation items needing assistance (.5); call with Judge R. Newsome (mediator) regarding mediation (.5); prepare L. Perkins (Wave) for deposition (1.0); call with R. Harris (Tallwood), B. Kornberg (CIP), R. Wynne (Committee), Judge R. Newsome (mediator), and S. Newman regarding settlement (.6); review and respond to Sidley team emails regarding doc review, depo	9.60

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Date	Name	Narrative	Hours
		prep and mediation for CIP (1.4); follow up call with S. Newman regarding settlement (.2); coordinate with P. Santos for mediation binder for S. Newman (.6); emails to B. Kornberg (CIP) to set deposition time (.3); run QC on all responsive documents (.6)	
01/28/21	A Gumport	Conference call with G. Weiner and K. Lay re document production for CIP dispute (0.5); review documents for relevance and privilege for document production for CIP dispute (4.2); correspondence with G. Weiner, J. Miller, P. Kelly, M. Abdul-Jabbar, K. Lay, and A. Chung re document review for CIP dispute (0.3)	5.00
01/28/21	P Santos	Correspondence (.3) and call (.3) with G. Mason (JAMS mediation) re mediation; correspondence with J. Miller re same (.3); prepare internal mediation binder index per J. Miller (1.4)	2.30
01/28/21	E Schwartz	Prepare for deposition of Rosemary Ho	2.00
01/28/21	E Schwartz	Deposition preparation session with D. Smith (Wave)	1.10
01/28/21	E Schwartz	Deposition preparation session with L. Perkins	1.40
01/28/21	E Schwartz	Revise responses and objections to deposition notices served by CIP	1.30
01/28/21	E Schwartz	Analyze document production issues	.50
01/28/21	E Schwartz	Revise responses and objections to requests for production of documents served by CIP	1.20
01/28/21	S Kelly	Revise responses and objections to CIP's requests for production (3.8); review documents and mark for production to CIP (3.4); participate in deposition preparation for L. Perkins (1.3); revise responses and objections to deposition requests from CIP (.6); participate in call with E. Schwartz and J. Miller re: discovery responses and steps to complete discovery (.5); participate in call with J. Miller re: completing document review (.3); participate in call with J. Miller re: written discovery responses and objections (.3); prepare for call on CIP discovery (.1); prepare for deposition preparation with L. Perkins (.1)	10.40
01/28/21	L Chen	Emails to US counsel re Brite Semiconductor's business information	.30
01/28/21	K Lay	Confer with G. Weiner and A. Gumport re: document production (.7); review background materials re: document production (.3); review document production (4.9)	5.90
01/28/21	M Abdul-Jabbar	Review over 800 emails and related attachments in connection with production (5.8); draft debtor's response to request for production (3.9); draft response to notices of deposition (); correspond with team regarding litigation strategy in	11.00

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Date	Name	Narrative	Hours
		connection with upcoming depositions (1.3)	
01/28/21	S Newman	Prepare for (.3) and participate in (1.2) board meeting	1.50
01/28/21	S Newman	Prepare for (.4) and participate in mediation call (1.1)	1.50
01/28/21	Y Sheng	Advice on the company information re Brite Semiconductor	.90
01/29/21	S Newman	Conference with G. Weiner re settlement	.50
01/29/21	S Newman	Conference with J.L. Miller re settlement	.60
01/29/21	S Newman	Revise settlement term sheet	.40
01/29/21	J Miller	Quality control check documents for production (9.4); prepare documents for production (2.7); revise and finalize interrogatories (1.9); emails with P. Santos and deponents to set up deposition with court reporter (.4); emails regarding deposition prep (.7); call with Tallwood, Committee, CIP, and Debtors regarding settlement of CIP dispute (.5); negotiate with Tallwood and CIP, separately, regarding settlement terms (3.1)	18.70
01/29/21	E Schwartz	Revise interrogatory responses to CIP	1.00
01/29/21	E Schwartz	Analysis of document production to CIP	.70
01/29/21	S Kelly	QC production to CIP for privilege (1.5); correspond with litigation support re: running productions, documents to include in productions, and requirements for productions and metadata (1.2); review documents relevant to CIP litigation in preparation for deposition preparations (1.2); review and revise interrogatory responses (1); draft cover email for production to CIP (.4); revise objections and responses to CIP requests for production (.4); revise objections and responses to CIP deposition notices (.3); QC redactions for privilege to documents (.3); participate in call with E. Schwartz re: production to CIP (.2); participate in call with J. Miller re: production to CIP (.1)	6.60
01/29/21	P Santos	Correspondence with G. Weiner, S. Newman re Newman mediation binder (.2); correspondence with G. Mason (JAMS Mediation) re mediation deposit issue (.7); correspondence with J. Miller, E. Quintos re same (.4); coordinate with court reporter re depositions for February 2 thru 5 (.4); correspondence with J. Miller, D. McClintock re same (.3); follow-up correspondence with SA Team and court reporter re depositions for February 2 thru 5 (.8); review case calendar re same (.4)	3.20
01/29/21	E Schwartz	Prepare for deposition of R. Ho	3.00
01/29/21	M Abdul-Jabbar	Draft responses and objections to notices of deposition and review edits to same (2.8); review partially-privileged emails and attachments and apply redactions to same (.8); analyze hot	6.30

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Date	Name	Narrative	Hours
		documents in connection with deposition preparation (2.7)	
01/30/21	S Kelly	Participate in deposition preparation session of L. Perkins (1.9); QC and review production (.4); draft correspondence to litigation support re: running productions (.3); research sublicense to Huawei for interrogatory responses (.3); revise cover email for production to CIP (.2)	3.10
01/30/21	L Chen	Correspondence with Sidley US counsel re tax of license fees	.30
01/30/21	E Schwartz	Prepare for (1) and attend (1.5) L. Perkins deposition prep	2.50
01/30/21	S Newman	Conference with J.L. Miller re mediation with Judge Newsome	1.00
01/31/21	S Kelly	Revise written discovery responses to CIP in response to their requests (.9); draft correspondence to CIP serving written discovery and documents (.2)	1.10
01/31/21	S Newman	Conference with G. Weiner re mediation preparation	1.00
01/31/21	S Newman	Pre-call with J.L. Miller re mediation	.50
01/31/21	S Newman	Wave mediation call with B. Kornberg (CIP)	1.30
01/31/21	S Newman	Wave mediation call with R. Harris (Tallwood)	.80
01/31/21	S Newman	Mediation call with R. Wynn	.80
01/31/21	S Newman	Prepare for (.3) and participate in (1.1) settlement conference	1.40
01/31/21	CM Persons	Review pleadings regarding Avago situation/appeal and potential GUC vote for plan (1.0); call with K. Lay regarding research for Avago claim (0.1)	1.10
01/31/21	J Fernandez	Prepare export questionnaire for CIP	1.00
<b>Task Subtotal</b>			<b>351.20</b>
<b>016 Meetings and Communications with Creditors</b>			
01/19/21	J Miller	Return phone call of counsel for G. Corona regarding voting question (.1); return phone call of Fair Harbor Capital regarding plan toggle question (.1); emails to S. Newman regarding same (.1)	.30
<b>Task Subtotal</b>			<b>.30</b>



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Date	Name	Narrative	Hours
<b>020 Plan and Disclosure Statement</b>			
01/04/21	GG Weiner	Correspondence with J. Mendenhall re CFIUS check-in (.2); call with SA team re CFIUS issues (.3); correspondence with SA team re various cure objections (.4); correspondence with Tallwood counsel re plan supplement items (.5); correspondence with SCP team re plan issues (.8); analyze plan and related documents (1.1); correspondence with Drawbridge counsel re plan supplement issues (.2); correspondence with Donlin re voting report (.3); correspondence with committee re plan voting (.2); correspondence with SA team re plan voting issues (.6)	4.60
01/04/21	JP Roth	Conduct legal research re: confirmation brief (1.3); draft same (1.0)	2.30
01/05/21	P Santos	Correspondence from J. Burlacu (Donlin) re G. Weiner questions/comments re voting tabulation (.2); correspondence from re J. Burlacu (Donlin) current vote tabulation (.1)	.30
01/05/21	J Hoffman	Initial review of liquidating trust agreement (0.2); correspondence with Sidley team re: revised plan strategy (0.1); review, revise fifth amended plan (0.2)	.50
01/05/21	JP Roth	Draft confirmation brief (1.8); conduct diligence re: conditions precedent to effectiveness of plan (0.3); draft analysis re: same in response to question from G. Weiner (0.2)	2.30
01/05/21	GG Weiner	Analyze voting report (.4); correspondence with Donlin re voting report (.3); correspondence with SA team re voting issues and related research (.4); correspondence with committee re voting analysis (.2); correspondence with SA team re plan term sheet (.3); analyze issues in plan term sheet, plan and related documents (.9); correspondence with committee counsel re liquidating trust agreement (.1); correspondence with SCP re revised plan (.4)	3.00
01/06/21	CM Persons	Call with J. Hoffman, S. Newman, J. Roth regarding voting results {partial}	.50
01/06/21	J Miller	Participate in call with Sidley team regarding plan voting	.80
01/06/21	JP Roth	Participate in call with G. Weiner, S. Newman, J. Miller, J. Hoffman, C. Persons and A. Gumport re: status and strategy re: plan voting (0.8); revise master spreadsheet tracker re same (0.5); draft tracker for SCP team (1.2); confer with G. Weiner and C. Persons re: outstanding questions re: draft of fifth amended plan (0.3); revise same in preparation for circulation to the committee (1.6); call with G. Weiner, J. Hoffman, J. Miller, C. Persons, B. Partridge (SCP), and M. Staglik (SCP) re: plan feasibility and cure cost issues (1.1); revise plan to reflect discussion with SCP team (1.2)	6.70



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Date	Name	Narrative	Hours
01/06/21	J Hoffman	Analyze liquidating trust agreement, plan, overbid terms (0.6); research re: liquidating trust (0.7) call with Debtor, UCC, Tallwood teams to discuss Plan finance documents (1.2); analyze plan and DS for post-confirmation contract treatment (0.2); correspondence with SCP team re: DS, plan projections (0.1); analyze terms of plan, DS re: post-confirmation KERP provisions (0.1)	2.90
01/06/21	GG Weiner	Correspondence with client re plan voting status (.3); confer with SCP team re plan issues (.8); correspondence with Drawbridge counsel re assumption issues (.3); correspondence with R. Harris (Tallwood) re plan supplement materials (.7); correspondence with SCP team re solicitation (.6); correspondence with SA team re revisions to plan (.4); correspondence with SA team re plan supplement issues (.2)	3.30
01/07/21	J Hoffman	Revise fifth amended plan (0.3); correspondence with J. Roth re: FN revisions to plan (0.1); advise Sidley team of LTA, plan discrepancies (0.3); review, revise liquidating trust agreement (2.2); research in connection with liquidating trust agreement (0.8); correspondence with Sidley tax team re: inquiry from tax provisions of LTA (0.2); provide supporting document to tax team in connection with review of LTA (0.2)	4.10
01/07/21	GG Weiner	Correspondence with SA team re contract and other plan supplement issues; (1.2) correspondence with Synopsys counsel re plan issue (.2); correspondence with SCP team plan issues; review plan requirements (1.1)	2.50
01/07/21	JP Roth	Confer with C. Persons re: plan revisions (0.6); confer with G. Weiner re: plan language re: accounts receivable (0.4); revise same to reflect G. Weiner comments (0.4); confer with SCP team via email re: same (0.3); review revised draft of liquidating trust agreement (0.8); provide comments re: same (0.4); revise plan to reflect terms of liquidating trust agreement (0.8); analyze SCP comments re: fifth amended plan (0.5); revise same to incorporate SCP comments (0.5)	4.70
01/08/21	JP Roth	Analyze comments from J. Hoffman and B. Partridge (SCP) re: fifth amended plan (1.2); revise same to reflect comments (1.5); confer with Hogan team and R. Harris (Tallwood counsel) re: same (1.1); confer with R. Harris (Tallwood counsel) re: plan releases (0.8)	4.60
01/08/21	J Hoffman	Analyze fifth amended plan (0.5); draft revisions to same (0.2); correspondence with UCC team re: status of plan supplement docs (0.1); review draft amortization schedule (0.2); facilitate negotiations regarding liquidating trust agreement (0.3); revise liquidating trust agreement (0.6); revise schedule of retained causes of action (0.4); analyze revisions to renewed sale motion (0.2)	2.50

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Date	Name	Narrative	Hours
01/08/21	GG Weiner	Correspondence with SA team re plan supplement (.5); correspondence with P. Gilhuly (Latham) re Avago assumption question (.1); correspondence with Tallwood re information for plan supplement (.2)	.80
01/09/21	J Hoffman	Correspondence with Sidley team re: confirmation order(0.1); correspondence with Hogan team re: service of plan and plan supplement (0.2); participate on internal call (in part) re: terms of plan finance docs (0.2); confer with Sidley finance regarding terms of liquidating trust agreement (0.2)	.70
01/09/21	GG Weiner	Correspondence with SA team re plan supplement information	.40
01/09/21	JP Roth	Analyze Committee response to Sidley markup of plan supplement schedule of retained causes of action (0.2); confer with S. Newman re: same (0.1); respond to E. McNeilly re: same (0.1)	.40
01/10/21	CM Persons	Call with V. Sekhon, B. Bruce, M. Walker regarding litigation trust agreement (0.5); call with J. Hoffman regarding litigation trust agreement provisions (0.1)	.60
01/10/21	N Enfield	Email with J. Hoffman re: liquidating trust agreement	.10
01/10/21	J Hoffman	Call with B. Bruce, M. Walker, C. Persons re: voting rights under liquidating trust agreement (0.8); call with corporate team re: liquidating trust agreement rights (0.5); revise liquidating trust agreement (0.3); research language re: GUC note provision in LTA (0.3)	1.90
01/10/21	GG Weiner	Correspondence with SA team re plan supplement documents	.10
01/10/21	JP Roth	Participate in call with Hogan team, Dundon team, SCP team, R. Harris (Tallwood counsel), S. Newman, C. Persons, B. Bruce, P. Jenka, M. Walker, and J. Hoffman re: revised plan and plan supplement financing documents (1.4); participate in follow-up strategy and planning call with C. Persons, B. Bruce, J. Hoffman, M. Walker, and B. Partridge (SCP) (0.3)	1.70
01/11/21	J Miller	Draft Notice of Plan Supplement	.50
01/11/21	P Santos	Correspondence with J. Hoffman, J. Burlacu (Donlin), G. Weiner re voting tabulation, deadline and certificate	.60
01/11/21	J Hoffman	Analyze revisions from UCC to Liquidating Trust Agreement (0.9); research in connection with language, restrictions in LTA (0.7); revise liquidating trust agreement (2.1); prepare various plan supplements for filing (1.2); revise schedule of retained causes of action (0.3); research in connection with schedule of retained causes of action (0.4); correspondence with SCP team re: schedule of retained causes of action (0.2); facilitate negotiations with UCC re: terms of LTA (0.3); call with E. McNeilly re: schedule of retained causes of action (0.2);	7.20

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In re Wave Computing, Inc., et al.

Date	Name	Narrative	Hours
		internal call with Sidley finance, BK teams to discuss terms of debt documents (0.3); draft potential provisions for agreement to resolve UCC, Tallwood's concerns (0.4); research service requirements for sale motion (0.2)	
01/11/21	CM Persons	Provide comments to plan supplement documents (4.3); call with S. Newman regarding plan supplement documents (0.2); call with G. Weiner, J. Roth, J. Hoffman, J.L. Miller regarding plan supplement documents (0.4); call with B. Bruce, J. Roth, S. Newman, M. Walker regarding GUC note and lit trust documents (0.5); attention to correspondence of G. Weiner, B. Bruce, UCC, J. Roth, J. Hoffman, M. Walker, P. Santos regarding lit trust agreement and GUC Note (2.0); follow-up call with B. Bruce, J. Roth, G. Weiner, M. Walker regarding GUC note and lit trust documents (0.5)	7.90
01/11/21	JP Roth	Revise sale motion to reflect comments from E. McNeilly (Hogan Lovells) (2.1); confer with G. Weiner and S. Newman re: sale motion and proposed order (1.5); confer with R. Harris (Tallwood), Hogan Lovells team, and White & Case team via email re: same (1.5); revise declaration in support of sale motion (2.2); confer with S. Prabhakar (Armory) re: same (0.3)	7.60
01/11/21	GG Weiner	Conference with SA team re plan supplement materials (.5); call with S. Newman re plan issues (.2); review materials for plan supplement (1.2); correspondence with J. Hoffman re contract schedules (.3); correspondence with SA team re plan supplement materials (.9); correspondence with Tallwood re plan supplement materials (.6); correspondence with SCP team re plan supplement materials (.8); review revised plan supplement materials (1.3)	5.80
01/11/21	JP Roth	Confer with Nautech counsel re: plan confirmation and plan supplement status (0.5); call with B. Bruce, M. Walker, V. Sekhon, C. Persons, and J. Hoffman re: liquidating trust agreement and financing documents (2.0)	2.50
01/12/21	J Miller	Revise outline (.2); email Sidley team regarding appellant brief (.1); draft fact section for brief (.2)	.50
01/12/21	J Hoffman	Correspondence with HL team re: amended schedule of retained causes of action (0.1); analyze revisions to LTA (0.2); revise LTA (0.3); draft second plan supplement notice (0.4); prepare second plan supplement for filing (0.5); advise B. Bruce of status of LTA negotiations (0.1); review trust manager resume for plan supplement (0.1); call with G. Weiner re: outstanding plan supplement requirements (0.2); advise tax team of status of plan and DS filings (0.1); correspondence with Sidley BK, finance teams re: terms of finance, LTA documents (0.3); facilitate negotiations with HL, Tallwood teams re: terms of plan supplement documents (0.4)	2.70

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Date	Name	Narrative	Hours
01/12/21	J Hoffman	Correspondence with Sidley team re: plan supplement filing strategy (0.2); review Tallwood issues list (0.1)	.30
01/12/21	JP Roth	Analyze confirmation brief precedent (2.0); conduct research re: same (2.5); draft confirmation brief (1.7)	6.20
01/12/21	S Newman	Conference with J.L. Miller re plan status	.50
01/12/21	GG Weiner	Correspondence with committee counsel re plan supplement (.1); correspondence with SA team re plan issues (.4); correspondence with SCP team re voting status (.2); correspondence with SA team re contract schedule (.3); correspondence with SA team re liquidating trust agreement (.3); review liquidating trust agreement (.6); call with R. Harris (Tallwood) re plan issues (.1); call with S. Newman re liquidating trust agreement (.2); correspondence to J. Hoffman re revisions to revisions (.1); additional correspondence with SA team re liquidating trust agreement (.2)	2.50
01/13/21	J Miller	Call with B. Partridge (SCP), K. Santos (SCP), J. Hoffman, and G. Weiner regarding executory contract list (.8); follow-up call with G. Weiner regarding same (.1); prepare email for S. Newman regarding same (.2)	1.10
01/13/21	CM Persons	Review comments of UCC to plan and provide comments (1.4); call with S. Newman regarding same (0.2)	1.60
01/13/21	JP Roth	Analyze committee comments to draft fifth amended plan (1.5); confer with C. Persons re: same (0.4); revise same (2.6)	4.50
01/13/21	J Hoffman	Research in connection with confirmation order (0.5); review revisions from HL team to plan (0.2); revise fifth amended plan (0.3); begin drafting confirmation order (0.1); w inquiry from contract counterparty re: retained causes of action (0.1); correspondence with HL team re: schedule of retained causes of action (0.2); confer with G. Wiener re: same (0.1); draft analysis of plan supplement for contract counterparty (0.3); analyze plan language inquiry with contract counterparty; draft analysis for Sidley team re: same (0.2); analyze committee counterproposal for plan (0.2)	2.20
01/13/21	GG Weiner	Correspondence with Tallwood re contract schedule (.3); call with B. Partridge (SCP) re plan issues (.7); correspondence with SA and SCP teams re contract diligence project (1.0); correspondence with Drawbridge counsel re plan supplement (.1); correspondence with J. Hoffman re Drawbridge question (.1); review committee correspondence re plan issues (.1); correspondence with SA team re same (.2); review contract issues (.6); correspondence with SCP team re same (.4)	3.50
01/14/21	CM Persons	Review proposed revisions to Plan from UCC (1.1); call with G. Weiner, J. Roth, J. Hoffman, regarding plan comments from	3.70

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Date	Name	Narrative	Hours
		UCC (1.1); call with G. Weiner, J. Roth, S. Newman, Tallwood regarding plan comments from UCC (0.9); respond to correspondence of J. Hoffman, J. Roth regarding plan and litigation trust agreement (0.6)	
01/14/21	JP Roth	Call with C. Persons, G. Weiner, J. Hoffman, and J. Millerre: committee comments to plan (1.1); confer with SCP team re: priority tax claims section of plan (1.1); call with R. Harris, S. Newman, C. Persons, J. Hoffman, and G. Weiner re: revised plan (0.9); revise plan to reflect comments discussed on call (3.5); call with J. Weiner re: treatment of tax claims (0.5); draft confirmation brief (3.0)	10.00
01/14/21	J Hoffman	Call with G. Weiner (in part), C. Persons, J. Roth re: terms of plan and LTA (1.1); call with Sidley, Tallwood to discuss revised plan terms (0.9); analyze plan and LTA terms collectively (0.8); revise plan and LTA (1.5); correspondence with Sidley BK team re: terms of LTA (0.2); advise corporate, finance teams re: amended terms of LTA (0.1); confer with J. Miller, J. Roth re: GUC distribution terms (0.1); advise Sidley team of Tallwood Plan Bid closing requirement (0.1); confer with J. Roth re: Plan and LTA revisions (0.2); research re: GUC payments in LTA (0.1)	5.10
01/14/21	S Newman	Conference re plan process with J. Roth	1.00
01/14/21	GG Weiner	Call with R. Harris (Tallwood) re plan issues (.2); analyze plan issues (.3) participate in conference with SA team re plan issues (1.0); call with S. Newman re plan issues (.5); call with debtor and Tallwood re plan issues (.9); follow up call with J. Roth (.2); call with J. Roth re plan issues (.3); correspondence with SCP team re contracts for plan supplement (.5); correspondence with SA team re vote status (.2); revise plan (.4); correspondence with SA and SCP team re tax issues arising regarding plan (.2); draft outline of contract issues related to plan for Tallwood (.6)	5.30
01/14/21	JP Roth	Analyze purchase agreement language re: bankruptcy court filings (0.2); draft summary analysis re: same for G. Weiner (0.2); confer with G. Weiner re: sale motion and plan (0.4)	.90
01/15/21	JP Roth	Revise fifth amended plan (4.5); provide comments re: liquidating trust agreement (1.2); revise plan to conform to same (1.2); multiple conferences with G. Weiner, S. Newman, C. Persons and J. Hoffman re: new committee interpretation of plan term sheet (2.5 ); conduct diligence re: communications at time of execution of same (1.6); confer with UST re: voluntary write offs from second interim fee application (0.4)	11.40
01/15/21	CM Persons	Correspondence from J. Roth, G. Weiner regarding fifth amended plan	1.00

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Date	Name	Narrative	Hours
01/15/21	GG Weiner	Call with SA and SCP team re tax issues under plan (1.5); analyze code provisions related to same (.8); review revised plan supplement documents (1.1); provide comments on liquidating trust agreement (.6); review revised plan (1.4); correspondence with SA team re revised plan (.7); correspondence with SA team re plan supplement documents (1.2); correspondence with SCP re contract issues (.6); calls with S. Newman re plan issues (.7); call with J. Roth re plan issues (.5); call with B. Partridge (SC) re plan issues (.5); additional calls with J. Roth re plan issues (partial with S. Newman) (1.2); correspondence with SCP re plan issues (.3)	11.10
01/15/21	J Hoffman	Revise liquidating trust agreement (1.4); confer Sidley team re: LTA and Plan terms (0.6); draft notice of redline for LTA (0.3); finalize LTA and redline for filing (0.2); correspondence with R. Harris (Tallwood) re: PSA (0.1); analyze terms of revised plan for corresponding changes to plan supplement documents (0.3); analyze revised plan model (0.4)	3.30
01/16/21	J Miller	Finish analyzing CIP's production of documents (3.4)	3.40
01/16/21	GG Weiner	Participate in Zoom meeting with Tallwood, counsel and debtor advisors re plan issues (1.5); follow up call with S. Newman re plan issues (.7); correspondence with J. Hoffman, J. Roth re plan supplement documents (.4)	2.60
01/16/21	J Hoffman	Call with Tallwood, SCP, Sidley teams to discuss terms of Plan and counterproposal (1.3); revise liquidating trust agreement (0.2); correspondence with HL team re: revised LTA (0.1); advise contract counterparty of language in Fifth amended Plan (0.1); analyze letter and correspondence from HL re: UCC's position on plan and plan supplement (0.3)	2.00
01/16/21	JP Roth	Analyze structure and content of precedent confirmation briefs	.50
01/18/21	CM Persons	Call with SCP, Tom FitzGerald, S. Newman, G. Weiner regarding UCC letter regarding plan	1.10
01/18/21	S Newman	Revise correspondence re plan	3.00
01/18/21	S Newman	Prepare for conference re 5th amended plan	.50
01/18/21	S Newman	Conference with R. Wynn re plan	.40
01/18/21	S Newman	Conference with B. Partridge (SCP) re plan	.40
01/18/21	GG Weiner	Review correspondence from the committee (.3); participate in strategy session call with SCP, SA and T. Fitzgerald re plan negotiations and committee letter (1.0); follow-up call with S. Newman re next steps (.4)	1.70
01/18/21	J Hoffman	Draft confirmation order (0.7); research in connection with confirmation order (0.3)	1.00



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Date	Name	Narrative	Hours
01/18/21	JP Roth	Confer with G. Weiner re: financing documents (0.2); analyze DIP, KEIP and Stalking Horse Agreement deadlines (0.4); draft stipulation regarding certain extensions of same (1.9); research (1.1) and analyze (0.8) communications between Debtor and Committee professionals throughout case re: meaning of plan term sheet provisions; revise draft letter to Committee re: same (2.2); draft outstanding questions re: same in footnotes (0.2); confer with S. Newman re: same (0.2); conduct legal research re: section 1129 plan confirmation requirements re: treatment of priority tax claims (0.9)	7.90
01/19/21	J Hoffman	Analyze plan terms and projections from SCP (0.4); revise stipulation extending deadlines (0.3); advise contract counterparty re: plan treatment (0.2)	.90
01/19/21	JP Roth	Revise stipulation re: deadlines (0.5); confer with S. Newman re: same (0.3); confer with finance team re: dissolution of Wave UK (0.4); confer with SCP team re: same (0.4); revise letter in response to Committee (1.4); analyze historical correspondence between Committee and Debtor advisors (1.1); confer with SCP team, G. Weiner, and S. Newman re: same (1.5); compile exhibits to response to Committee letter (0.5); confer with T. FitzGerald re: response to Committee (0.3)	6.40
01/19/21	GG Weiner	Correspondence with J. Hoffman re cure notice issues (.2); correspondence with SA team re plan dispute (.3); provide comments on draft letter to committee (.5)	1.00
01/20/21	S Newman	Conference with G. Weiner re response to committee on plan	.80
01/20/21	GG Weiner	Correspondence with J. Hoffman re voting analysis (.1); view vote tracker (.2); correspondence with S. Newman re potential Synopsys settlement (.1)	.40
01/21/21	J Hoffman	Research case procedures, orders and local rules to advise Sidley team of requirements for vote extensions	.20
01/21/21	JP Roth	Analyze committee response to S. Newman letter re: interpretation of plan term sheet and Tallwood plan bid letter	.40
01/21/21	GG Weiner	Correspondence with Avago counsel re ballot (.1); correspondence with committee counsel re ballots (.1); correspondence with Drawbridge counsel re lease issues under plan (.1); correspondence with R. Wynne (UCC) and Avago counsel re plan discussion (.2); review letter from committee re plan issues (.3); participate in call with R. Wynne (UCC), P. Guhiliy (Avago) and S. Newman re plan issues (1.0); analyze plan issues (.8); correspondence to A. Gumport re questions on solicitation procedures (.2)	2.80
01/22/21	J Hoffman	Correspondence with R. Wynne to discuss retained causes of action (0.1); correspondence with creditor attorney re:	.30



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Date	Name	Narrative	Hours
		resolution to plan objection (0.1); correspondence with shareholder attorney re: plan treatment (0.1)	
01/22/21	JP Roth	Draft confirmation brief	1.80
01/22/21	GG Weiner	Correspondence with S. Newman re voting and plan issues (.6); correspondence with committee counsel re extension on voting (.3); correspondence with SA team re stipulation (.6)	1.50
01/24/21	CM Persons	Call with S. Newman, G. Weiner, J. Roth, SCP regarding modeling of chapter 11 plan	1.10
01/24/21	J Hoffman	Participate on call with Sidley, SCP team re: revised plan model	1.20
01/24/21	JP Roth	Prepare for (0.2) and participate in (1.1) call with B. Partridge (SCP), M. Staglik (SCP), K. Santos (SCP), I. Montani (SCP), G. Weiner, S. Newman, J. Hoffman, and C. Persons re: plan feasibility; analyze latest plan models (0.2); confer with G. Weiner re: backup bid timeline to address question from S. Newman and R. Wynne re: voting timeline (0.2)	1.70
01/24/21	GG Weiner	Call with SCP and SA team re plan issues (1.0); follow-up correspondence with SCP team re same (.2); correspondence with committee counsel re voting issues (.2); revise stipulation re voting (.3); correspondence with committee counsel re same (.3)	2.00
01/25/21	J Miller	Call with Hain Capital regarding extension (.1); call with G. Weiner regarding Hain Capital and other open items (.4)	.50
01/25/21	CM Persons	Call with S. Newman regarding plan negotiations (0.4); review Atlas plan objection (0.4)	.80
01/25/21	J Hoffman	Review objections to confirmation	.20
01/25/21	JP Roth	Conduct legal research re: subsequent treatment of cases cited in precedent confirmation briefs	1.40
01/25/21	GG Weiner	Correspondence with SA and SCP re plan supplement documents (.6); correspondence with Lumen re plan and voting issues (.2); correspondence with committee counsel re plan stipulation (.3); review committee filing re plan dispute (.2); correspondence with SA team re same (.2); correspondence with A. Gumport re finalizing stipulation with Oracle (.1); correspondence with J. Hoffman re Drawbridge resolution (.1); correspondence with Drawbridge counsel re same (.2); correspondence with committee counsel re voting and plan issues (.4); correspondence with Avago counsel re settlement (.1); correspondence with Hain re voting (.1)	2.50
01/25/21	J Hoffman	Consult with HL team re: voting deadline extensions	.10
01/26/21	J Hoffman	Research 1129 issues for confirmation brief (2.1); review	240

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Date	Name	Narrative	Hours
		statement filed by UCC (0.1); confer with Sidley team re: strategy for filing confirmation brief (0.2)	
01/26/21	JP Roth	Review (0.5) and analyze (0.9) US Trustee objections to plan confirmation; draft outline of responses to same for confirmation brief (2.1)	3.50
01/26/21	GG Weiner	Correspondence with A. Gumport re Oracle resolution (.2); correspondence with committee re plan issues (.4); correspondence with Hain re voting (.2); correspondence with SCP team re contract issues per plan (.5); review documents related to Lumen contracts and related counterparties (.2); review plan documents (.6) correspondence with SCP team Drawbridge (.2); correspondence with Drawbridge counsel (.2); correspondence with SA team re confirmation brief (.3)	2.80
01/27/21	J Hoffman	Draft stipulation extending plan deadlines (0.6); correspondence with R. Harris (Tallwood) re: plan deadline extensions (0.1); strategize with Sidley team re: confirmation deadlines (0.2); research re: confirmation order (0.3); research re: resolutions to plan objections (0.8)	2.00
01/27/21	J Hoffman	Call with Sidley, HL teams re: plan objections (1.0); call with J. Miller, J. Roth to discuss plan objections (0.3); correspondence with Sidley team re: assignment consent (0.2)	1.50
01/27/21	JP Roth	Draft confirmation brief preliminary statement and background sections (1.2); analyze docket entries needed to support confirmation brief (0.5); draft confirmation brief sections supporting affirmative case (3.8); conduct legal research in support of same (2.9)	8.40
01/27/21	CM Persons	Call with S. Newman, J. Roth, J. Hoffman, UCC regarding plan objection responses	.90
01/27/21	GG Weiner	Revise Drawbridge consent related to plan/lease (.3); correspondence with S. Newman re same (.2); correspondence with SA team re voting report and plan issues (1.0); analyze plan and confirmation issues (1.5)	4.00
01/28/21	S Newman	Conference with group re plan process	.50
01/28/21	JP Roth	Participate in strategy call with Sidley team re: responses to plan confirmation objections (1.0); conduct research re: substantive consolidation (0.8); conduct research re: good faith standard for plan proponent (0.4); conduct research re: release and exculpations under Ninth Circuit law (1.1); conduct legal research re: cases cited in US Trustee objection (1.5); conduct legal research re: Andes objection (0.4); conduct legal research re: subsequent treatment of cases cited in precedent Ninth Circuit confirmation briefs (2.0); revise confirmation brief sections re: affirmative case to reflect research (2.6); draft	12.10

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Date	Name	Narrative	Hours
		response to Andes 1129 objections (1.5); analyze previous research re: "per plan" structure (0.5); draft outline of response to Andes objection re: "per plan" structure (0.3)	
01/28/21	J Hoffman	Internal call with Sidley team to discuss plan objections (1.0); draft confirmation order (0.3); research re: confirmation order (0.5); research in connection with confirmation brief (2.3); call with G. Weiner to discuss plan extensions (0.3); discuss plan extensions with R. Harris (Tallwood) (0.2); revise stipulation extending deadlines (0.3); confer with SCP team re: plan objections (0.1)	4.00
01/28/21	CM Persons	Call with J. Hoffman, G. Weiner, S. Newman, J. Roth regarding plan and next steps	1.00
01/28/21	GG Weiner	Call with committee counsel re plan issues (.5); call with S. Newman re plan issues (.5); attention to plan matters (3.5)	4.50
01/29/21	JP Roth	Correspond with C. Persons re: initial draft of confirmation brief (0.2); confer with J. Hoffman re: subject matter jurisdiction for claims objections (0.3); analyze J. Hoffman research analysis re: same (0.4); draft outline for discussion with J. Blumberg (UST) re: objection to plan confirmation (0.7); conduct research in support of same (0.5); analyze PG&E confirmation pleadings and order (1.2)	3.30
01/29/21	J Hoffman	Draft portions of confirmation brief (1.1); research in connection with confirmation brief (1.8); draft confirmation order (3.1); gather plan supplement documents for HL team (0.1); research in connection with potential 1129 issues (0.7)	6.80
01/29/21	CM Persons	Provide comments to confirmation brief	1.50
01/29/21	GG Weiner	Call with Newman re plan issues (.5); creditor call (.5); attention to other plan matters (2.5)	3.50
01/30/21	J Hoffman	Draft confirmation order	1.70
01/30/21	GG Weiner	Multiple calls with SA team re: plan issues (1.8); emails with SA team re plan issues (2.0)	3.80
01/31/21	P Santos	Correspondence from G. Weiner, J. Burlacu (Donlin) re vote tabulation	.30
01/31/21	CM Persons	Analyze confirmation brief (3.5); call with S. Newman, G. Weiner regarding voting tabulation (0.6); emails with J Roth regarding confirmation brief (0.5)	4.60
01/31/21	JP Roth	Analyze comments from C. Persons to initial draft of confirmation brief (1.0); conduct follow-up research to address questions raised by C. Persons (1.6); complete initial revisions to confirmation brief to address comments from C. Persons (.9); call with G. Weiner re: plan and confirmation brief issues (.5)	4.00

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Date	Name	Narrative	Hours
01/31/21	J Hoffman	Correspondence with Donlin, SCP teams re: proofs of claim (0.2); analyze voting analyses and hypotheticals (0.4); revise confirmation order (1.1); research in connection with confirmation issues (0.5); call with K. Santos (SCP) re: voting analysis (0.1); review LTA revisions (0.3); advise Sidley team re: LTA, plan revisions (0.1); review solicitation procedures order in connection with voting analysis (0.2); draft analysis of same (0.1)	3.00
01/31/21	GG Weiner	Analysis of plan matters (3.0); call with J. Roth re same (.5)	3.50
<b>Task Subtotal</b>			<b>298.90</b>
<b>023 Tax Issues</b>			
01/03/21	N Enfield	Review information provided by SCP for purposes of responding to IDRs from FTB	.50
01/05/21	J Hoffman	Call with A. Tabak (EY) re: EY budget	.20
01/05/21	GG Weiner	Correspondence with N. Enfield re tax objection	.40
01/06/21	N Enfield	Discuss FTB matter with S. Heyman	.30
01/06/21	N Enfield	Email with FTB agent re: MIPS California franchise tax matter.	.20
01/06/21	J Hoffman	Analyze revisions to follow up email with FTB (0.1); confer with N. Enfield, G. Weiner re: same (0.1)	.20
01/06/21	SJ Heyman	Review correspondence with FTB regarding tax protest (0.4); confer N Enfield regarding response to FTB tax correspondence (0.5); revisions to response to FTB tax corresponded (0.4)	1.30
01/07/21	J Hoffman	Analyze proposed tax budget for post-confirmation services (0.8); correspondence with EY re: FTB litigation post-emergence (0.1); advise HL team of proposed tax budget (0.2); advise Tallwood of same (0.2); correspondence with G. Weiner, SCP team re: D. Sample correspondence in connection with IRS claim (0.1)	1.40
01/07/21	SJ Heyman	Correspond with Franchise Tax Board conferee R. Ivanusich and N. Enfield regarding FTB protest	.40
01/08/21	N Enfield	Conduct tax review of Hogan draft of Liquidating Trust Agreement	2.00
01/08/21	J Hoffman	Call with S. Newman re: tax budget (0.1); correspondence with Sidley tax team re: revisions to Liquidating Trust Agreement (0.3); analyze response form Hogan re: proposed tax budget (0.1); analyze terms of proposed tax budget (0.2); call to D. Sample (IRS) re: declaration in support of satisfied tax claim (0.1); call with B. Partridge (SCP) re: same (0.1)	.90

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Date	Name	Narrative	Hours
01/11/21	J Hoffman	Confer with D. Sample re: tax documents in satisfaction of tax claims	.20
01/13/21	SJ Heyman	Review FTB document requests	.60
01/13/21	SJ Heyman	Confer N. Enfield and G. Weiner regarding response to FTB document requests	.60
01/13/21	N Enfield	Attend call with S. Heyman and G. Weiner re: FTB matter	.70
01/13/21	N Enfield	Email with S. Heyman and G. Weiner re: call with FTB agent	.10
01/13/21	RM Silverman	Call with N. Enfield regarding tax issues	.30
01/14/21	SJ Heyman	Call with FTB conferee R. Ivanusich, G. Weiner, R. Silverman and N. Enfield	.40
01/14/21	N Enfield	Attend call with FTB agent, S. Heyman, G. Weiner and R. Silverman	.30
01/14/21	N Enfield	Email with G. Weiner and R. Silverman re: FTB matter	.20
01/14/21	RM Silverman	Call with Sidley team and FTB team	.50
01/14/21	J Hoffman	Review tax documents in preparation of call with IRS (0.1); call with D. Sample to discuss tax claims issues (0.1)	.20
01/15/21	J Hoffman	Call with D. Sample of IRS to supporting tax documentation (0.2); correspondence with SCP team re: supporting IRS documentation (0.1)	.30
01/16/21	J Hoffman	Review FTB tax documents and proposed estimate from EY for Tallwood (0.1); correspondence with G. Weiner re: FTB documents (0.1)	.20
01/19/21	J Hoffman	Review IRS tax returns in connection with claim withdrawal (0.3); provide analysis to SCP re: documents for IRS (0.1)	.40
01/19/21	GG Weiner	Correspondence with J. Hoffman re status with IRS	.20
01/20/21	J Hoffman	Review tax documents for UK entity (0.1); advise SCP team of inquiry re: tax liabilities (0.1); draft stipulation in connection with FTB tax claim (0.4)	.60
01/25/21	J Hoffman	Revise documents to send to IRS (0.3); correspondence with Sidley, SCP teams re: satisfaction of IRS claim analysis (0.2)	.50
01/25/21	C Dorman	Review suite of historic documents and correspondence re outstanding HMRC liabilities (.4); research re PAYE and NIC legislation (.6); draft email to O Currall re same (.5)	1.50
01/26/21	J Hoffman	Call with D. Sample from IRS to discuss documents provided to satisfy claim (0.1); advise SCP, Sidley team re: status of IRS claims (0.1)	.20
01/30/21	RM Silverman	Emails with N. Enfield regarding China withholding tax issues	.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
01/30/21	N Enfield	Review opposing counsel's proposal on Chinese withholding tax	.50
01/30/21	N Enfield	Attend call with CIP and mediator re: liability for Chinese withholding tax	.50
01/30/21	N Enfield	Research eligibility for foreign tax credit in respect of Chinese withholding tax	.50
01/30/21	N Enfield	Email R. Silverman re: Chinese withholding tax in connection with license to CIP	.50
01/30/21	N Enfield	Draft tax cooperation language for CIP term sheet	.50
<b>Task Subtotal</b>			<b>18.80</b>
<b>024 U.S. Trustee Issues and Reporting</b>			
01/04/21	J Hoffman	Correspondence with J. Roth, G. Weiner re: UST inquiry of PII	.10
01/07/21	JP Roth	Confer with C. Persons re: UST comments to Sidley second interim fee application (0.4)	.40
01/14/21	J Miller	Respond to Sidley team emails regarding CIP, open items from Plan Supplement documents, claims pool, and voting analysis	.60
01/20/21	J Hoffman	Analyze draft MORs (0.8); revise MORs (0.4); confer with SCP team re: changes to company financials (0.1)	1.30
01/20/21	P Santos	Correspondence with M. Staglik (SCP), J. Hoffman re filing of MORs	.40
01/21/21	J Hoffman	Revise MOR global notes (0.3); finalize MORs for filing (0.1); correspondence with SCP team re: payments reflected in MOR (0.1)	.50
01/21/21	P Santos	Correspondence with J. Meeds (Donlin), K. Santos (SCP), J. Hoffman re MORs	.30
<b>Task Subtotal</b>			<b><u>3.60</u></b>
<b>Total Hours for all Tasks</b>			<b>1,285.80</b>

Invoice Number: 41010814

Wave Computing, Inc.

In re Wave Computing, Inc., et al.

## EXPENSE DETAIL

Date	Type	Description	Amount
01/07/21	WES	11/02/20-Westlaw research service	\$45.73
01/07/21	WES	11/06/20-Westlaw research service	91.46
01/07/21	WES	11/07/20-Westlaw research service	91.46
01/07/21	WES	11/09/20-Westlaw research service	137.20
01/07/21	WES	11/10/20-Westlaw research service	45.73
01/07/21	WES	11/11/20-Westlaw research service	522.56
01/07/21	WES	11/11/20-Westlaw research service	228.66
01/07/21	WES	11/12/20-Westlaw research service	156.06
01/07/21	WES	11/12/20-Westlaw research service	274.39
01/07/21	WES	11/13/20-Westlaw research service	91.46
01/07/21	WES	11/13/20-Westlaw research service	57.56
01/07/21	WES	11/10/20-Westlaw research service	292.80
01/07/21	WES	11/10/20-Westlaw research service	386.10
01/07/21	DLV	12/05/20- Federal Express Corporation- TR #772267652306 DONNIE SAMPLE INTERNAL REVENUE SERVICE 55 SOUTH MARKET ST SAN JOSE, CA 95113	9.57
01/07/21	RPT	Deposition Transcripts	645.00
01/08/21	LEX	12/01/20-Lexis research service	64.04
01/08/21	LEX	12/01/20-Lexis research service	64.04
01/08/21	LEX	12/09/20-Lexis research service	61.45
01/08/21	LEX	12/20/20-Lexis research service	61.45
01/08/21	LEX	12/21/20-Lexis research service	61.45
01/08/21	LEX	12/01/20-Lexis research service	399.00
01/08/21	LEX	12/15/20-Lexis research service	57.00
01/08/21	LEX	12/17/20-Lexis research service	57.00
01/08/21	RPT	Deposition Transcripts	1,335.00
01/08/21	RPT	Deposition Transcripts	1,085.00
01/14/21	SRC	10/21/20-PACER CANBK	3.00
01/14/21	SRC	11/06/20-PACER CANBK	3.00



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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
01/14/21	SRC	11/09/20-PACER CACBK	3.10
01/14/21	SRC	11/13/20-PACER CANBK	3.20
01/14/21	SRC	11/16/20-PACER CANBK	0.20
01/14/21	SRC	11/18/20-PACER CANBK	3.00
01/14/21	SRC	11/19/20-PACER CANBK	3.50
01/14/21	SRC	11/20/20-PACER CANBK	4.50
01/14/21	SRC	11/30/20-PACER 00PCL	0.40
01/14/21	SRC	12/01/20-PACER 00PCL	0.50
01/14/21	SRC	12/01/20-PACER CANBK	18.90
01/14/21	SRC	12/01/20-PACER CANDC	1.10
01/14/21	SRC	12/02/20-PACER CANBK	10.20
01/14/21	SRC	12/03/20-PACER CANBK	7.40
01/14/21	SRC	12/07/20-PACER 00PCL	0.20
01/14/21	SRC	12/07/20-PACER NYSBK	1.50
01/14/21	SRC	12/14/20-PACER CANBK	9.00
01/14/21	SRC	12/16/20-PACER CANBK	3.00
01/14/21	SRC	10/01/20-PACER AZBK	13.80
01/14/21	SRC	10/02/20-PACER 00PCL	0.20
01/14/21	SRC	10/02/20-PACER AZBK	11.20
01/14/21	SRC	10/02/20-PACER AZBK	5.20
01/14/21	SRC	10/02/20-PACER CANBK	0.50
01/14/21	SRC	10/05/20-PACER CANBK	0.80
01/14/21	SRC	10/07/20-PACER CANBK	6.00
01/14/21	SRC	10/12/20-PACER CANBK	2.30
01/14/21	SRC	10/15/20-PACER 00PCL	0.40
01/14/21	SRC	10/15/20-PACER CANBK	13.70
01/14/21	SRC	10/15/20-PACER TXSBK	0.10
01/20/21	MSG	01/17/2021 - ON TIME COURIERS INC - 318993 - Dallas weekly courier invoice.	49.22
01/21/21	WES	01/05/21-Westlaw research service	110.01
01/21/21	WES	01/06/21-Westlaw research service	110.01

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
01/21/21	WES	01/07/21-Westlaw research service	55.01
01/21/21	WES	01/15/21-Westlaw research service	55.01
01/21/21	WES	01/05/21-Westlaw research service	1,252.50
01/21/21	SRC	11/07/20-PACER CANBK	1.50
01/21/21	SRC	12/28/20-PACER CANBK	3.00
01/21/21	WES	01/04/21-Westlaw research service	550.06
01/21/21	SRC	10/21/20-PACER CANBK	6.40
01/21/21	SRC	10/01/20-PACER CANBK	0.10
01/21/21	SRC	10/23/20-PACER CANBK	0.30
01/21/21	SRC	10/26/20-PACER TXSBK	0.60
01/21/21	SRC	11/06/20-PACER CANBK	0.70
01/21/21	SRC	11/13/20-PACER CACBK	2.80
01/21/21	SRC	11/13/20-PACER CANBK	0.60
01/21/21	SRC	11/23/20-PACER TXSDC	3.20
01/21/21	WES	01/06/21-Westlaw research service	93.38
01/21/21	WES	01/06/21-Westlaw research service	165.02
01/21/21	WES	01/07/21-Westlaw research service	93.38
01/21/21	WES	01/07/21-Westlaw research service	55.01
01/21/21	WES	01/08/21-Westlaw research service	46.69
01/21/21	WES	01/08/21-Westlaw research service	165.02
01/21/21	WES	01/11/21-Westlaw research service	93.38
01/21/21	WES	01/11/21-Westlaw research service	55.01
01/21/21	WES	01/13/21-Westlaw research service	110.01
01/21/21	FEE	Jan 15, 2021 - Pamela Santos - Filing Fees - Court fee - Motion to Sell Property (Wave)	188.00
01/21/21	WES	01/13/21-Westlaw research service	744.60
01/21/21	WES	01/13/21-Westlaw research service	103.20
01/26/21	SRC	10/23/20-PACER CANBK	0.30
01/26/21	SRC	10/31/20-PACER DEBK	7.60
01/26/21	SRC	11/10/20-PACER CANBK	34.10
01/26/21	SRC	12/03/20-PACER CANBK	7.80

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
01/26/21	SRC	12/02/20-PACER CANBK	12.40
01/26/21	SRC	12/04/20-PACER CANBK	1.40
01/26/21	SRC	12/17/20-PACER CANBK	1.10
01/26/21	SRC	12/29/20-PACER CANBK	0.40
01/26/21	SRC	12/30/20-PACER CANBK	0.30
01/26/21	SRC	12/18/20-PACER CANDC	2.60
01/26/21	SRC	12/16/20-PACER CANDC	0.40
01/26/21	SRC	12/17/20-PACER DEDC	0.50
01/26/21	SRC	12/22/20-PACER CANDC	0.10
01/28/21	LIT	01/25/21 - DTI TOPCO INC - 495663 - Color Print (8x11 8x14)	82.80
01/29/21	TELCO	12/29/20-Telephone Charges Conference Call	0.71
01/29/21	SRC	10/20/20-PACER CANBK	19.00
01/29/21	SRC	11/27/20-PACER CANBK	10.30
01/29/21	TELCO	12/31/20-Telephone Charges Conference Call	0.65
01/29/21	TELCO	12/22/20-Telephone Charges Conference Call	0.11
01/29/21	TELCO	12/14/20-Telephone Charges Conference Call	0.70
01/29/21	TELCO	12/16/20-Telephone Charges Conference Call	0.47
01/29/21	TELCO	12/02/20-Telephone Charges Conference Call	1.17
01/29/21	TELCO	12/09/20-Telephone Charges Conference Call	0.47
01/29/21	TELCO	12/11/20-Telephone Charges Conference Call	0.01
01/29/21	TELCO	12/11/20-Telephone Charges Conference Call	0.85
01/29/21	TELCO	12/15/20-Telephone Charges Conference Call	0.54
01/29/21	TELCO	12/14/20-Telephone Charges Conference Call	0.04
01/29/21	TELCO	12/15/20-Telephone Charges Conference Call	0.38
01/29/21	TELCO	12/15/20-Telephone Charges Conference Call	0.83
01/29/21	TELCO	12/20/20-Telephone Charges Conference Call	0.06
01/29/21	TELCO	12/20/20-Telephone Charges Conference Call	0.60
01/29/21	TELCO	12/20/20-Telephone Charges Conference Call	0.30
01/29/21	TELCO	12/22/20-Telephone Charges Conference Call	0.99
01/29/21	TELCO	12/07/20-Telephone Charges Conference Call	1.06
01/29/21	TELCO	12/08/20-Telephone Charges Conference Call	1.14

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
01/29/21	TELCO	12/10/20-Telephone Charges Conference Call	1.40
01/29/21	TELCO	12/28/20-Telephone Charges Conference Call	0.14
01/29/21	TELCO	12/29/20-Telephone Charges Conference Call	0.52
01/29/21	TELCO	12/01/20-Telephone Charges Conference Call	0.72
01/29/21	TELCO	12/03/20-Telephone Charges Conference Call	0.66
01/29/21	TELCO	12/04/20-Telephone Charges Conference Call	1.28
01/29/21	TELCO	12/06/20-Telephone Charges Conference Call	0.61
01/29/21	TELCO	12/06/20-Telephone Charges Conference Call	1.77
01/29/21	TELCO	12/14/20-Telephone Charges Conference Call	0.66
01/29/21	PRO	01/27/2021 - JAMS INC - 5553460 - Deposit for services - Mediation Hon. Randall Newsome (Ret)	6,900.00
			<b>Total</b>
			<b>\$17,664.73</b>